



California Infrastructure and Economic Development Bank

Gavin Newsom
Governor

Board Members:

Chris Dombrowski
Chair
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Governor's Office of
Business & Economic
Development

Fiona Ma
State Treasurer

Keely Bosler
Director,
Department of Finance

David S. Kim
Secretary,
California State
Transportation Agency

Marc Steinorth
Governor's Appointee

Executive Director:

Scott Wu

Mailing Address:
P.O. Box 2830
Sacramento, CA 95812-
2830

Office Address:
1325 J Street, Suite 1300
Sacramento, CA 95814

(916) 341-6600 Phone
(916) 322-6314 Fax
www.IBank.ca.gov

AMENDED AND RESTATED BOARD MEETING NOTICE
Wednesday, July 22, 2020; 2 p.m.

Public Participation Call-In Number*:
888 788 0099 US Toll-free
Meeting ID: 918 0423 4241
Password: 084486

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.
 - i. IBank's Interagency Agreement with the California Department of Forestry and Fire Protection ("Cal Fire") to document and administer potential loans from Cal Fire to bio-energy producers.
 - ii. IBank's potential future acquisition of debt security backed by small business loan portfolio to stimulate California small business lending.

Consent Item:

3. Minutes from the meeting held on June 24, 2020.

Action Items:

There will be a public comment period before Board action on each item, as described in more detail on the next page. Amounts and other terms subject to change at the discretion of the Board of Directors.

4. Resolution No. 20-10 approving the issuance of fixed rate taxable and/or tax-exempt revenue bonds in an amount not to exceed \$150,000,000 to refund the outstanding IBank Series 2008 A&B Bonds initially issued for the benefit of Los Angeles County Museum of Natural History Foundation and used to finance an eligible project located in the City of Los Angeles.
5. Resolution No. 20-11 approving the issuance of fixed rate taxable and/or tax-exempt bonds in an amount not to exceed \$70,000,000 for the benefit of Equitable School Revolving Fund to finance eligible projects located in the Counties of San Mateo, San Joaquin, Los Angeles, Solano, and Sacramento.
6. Resolution No. 20-12 approving adoption of an inducement resolution for the benefit of DesertXpress Enterprises, LLC for a planned project located in the San Bernardino County.

7. Resolution No. 20-13 approving the issuance of revenue bonds in an amount not to exceed \$22,000,000 to (i) refund the outstanding obligation to First Republic Bank, initially issued for the benefit of Roessler-Chadwick Foundation Group (Borrower) and used to finance an eligible project located on Palos Verdes Peninsula, and (ii) to provide the Borrower additional funds to finance another project located on the Palos Verdes Peninsula.

Reporting\Non-Action Items:

8. Small Business Finance Center Monthly Investment Transaction Report for Months April 30, 2020.

Other Non-Action Business.

Public Comment.

Adjournment.

* This meeting will be conducted telephonically and will be directed by the Chair of the Board. The public is asked to remain quiet during the presentation and discussion by IBank staff, borrower representatives, and Board members. Prior to any Board action, the Chair will call for public comment and provide a reasonable period of time to enable public participation via telephonic means. Upon the conclusion of public comment, the Board will vote on the matter. This number is provided as an option for public participation, but IBank is not responsible for unforeseen technical difficulties that may occur. IBank is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.