

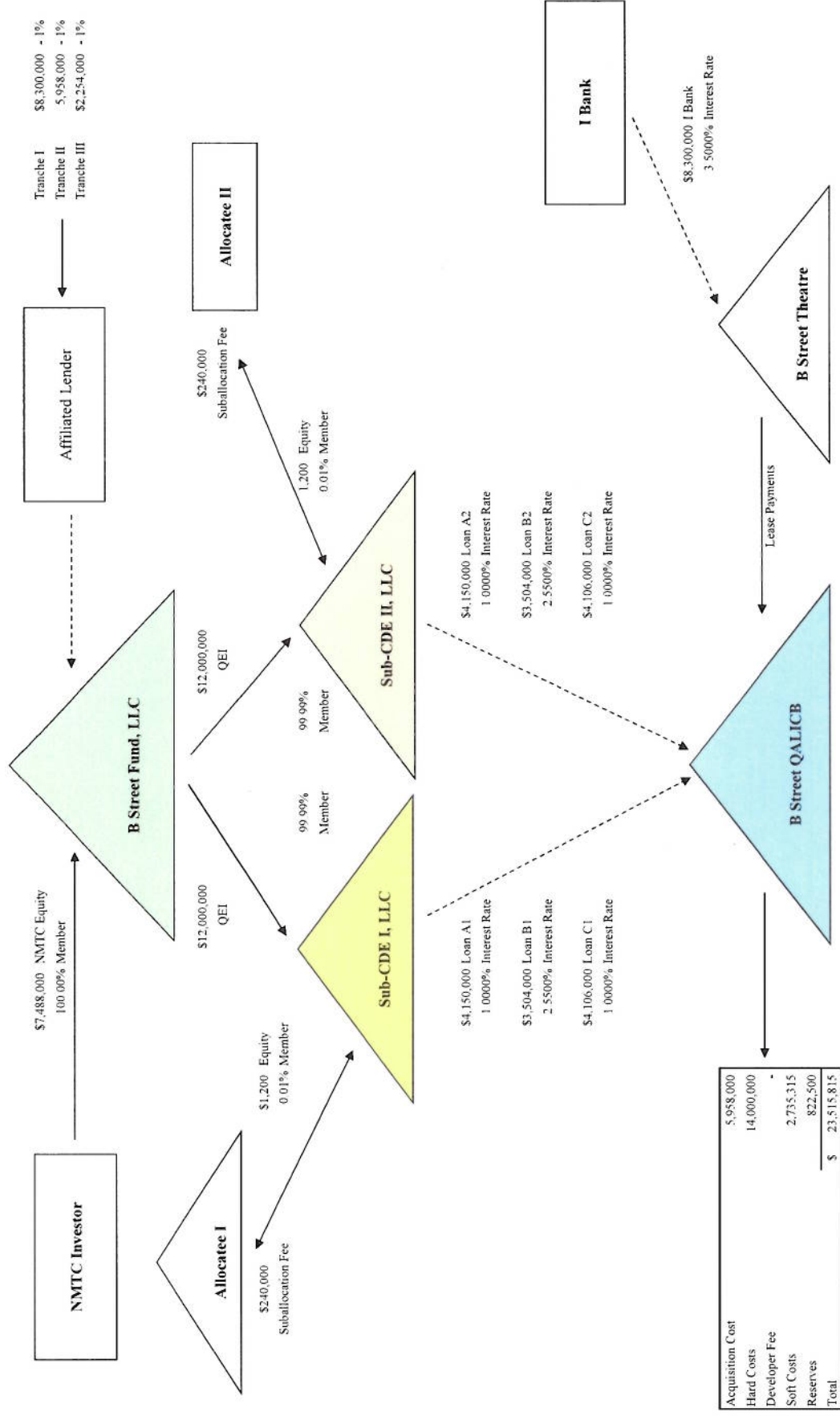
**Exhibit A**  
**Project Location**



## **Exhibit B**

### **New Market Tax Credits**

**B STREET THEATRE  
FINANCIAL FORECAST  
ENTITY FLOW CHART - AT CLOSING**



**Exhibit C**  
**Standard Terms and Conditions**

- a. An executed stipulated sum or guaranteed maximum price contract for construction of the Project
- b. Additional evidence satisfactory to the IBank demonstrating the amount of all hard and soft costs of the Project
- c. Evidence satisfactory to the IBank that the Borrower has sources of funds available (in addition to the IBank loan) sufficient to fund all hard and soft costs of the Project
- d. Arrangements satisfactory to the IBank have been made for the disbursement of all sources of funding for the Project
- e. Evidence satisfactory to the IBank has been provided that the construction and operation of the Project will be carried out in full compliance with all applicable environmental requirements and conditions
- f. Evidence satisfactory to the IBank has been provided that the Project complies with all applicable land use and zoning requirements
- g. Evidence satisfactory to the IBank has been provided that the Borrower has good and marketable title to the Project and that there are no encumbrances against the Property other than encumbrances acceptable to the IBank
- h. Evidence satisfactory to the IBank has been provided that all applicable governmental and other necessary approvals having been obtained
- i. Evidence satisfactory to the IBank of due authorization of the IBank loan and all related transactions by the governing bodies of the Borrower, the guarantor, the CDEs and all other participating parties

## **Exhibit D**

### **B Street Board of Directors**

Bob Slobe  
Board President  
North Sacramento Land  
Company

John Barrett  
Board Treasurer  
Ueltzen & Company, LLP

Buck Busfield  
Producing Artistic Director  
B Street Theatre

Timothy Busfield  
Founder and Board Member Emeritus  
B Street Theatre

Mike Heller  
President  
Heller Pacific

Beth Carlsen  
Sierra Vista Bank

Pam Eggert  
Arts Patron

Rick Frey  
Arts Patron

Gregg D. Josephson  
Stewart Ward & Josephson LLP

Julia Kelly  
Arts Patron

Mary Kinney  
Sister/Brother Style

The Hon. Lloyd Levine (ret.)  
Filament Strategies

Garry Maisel  
Western Health Advantage

Skip Rosenbloom, M.D., M.P.H.  
Sacramento Surgery Center Associates

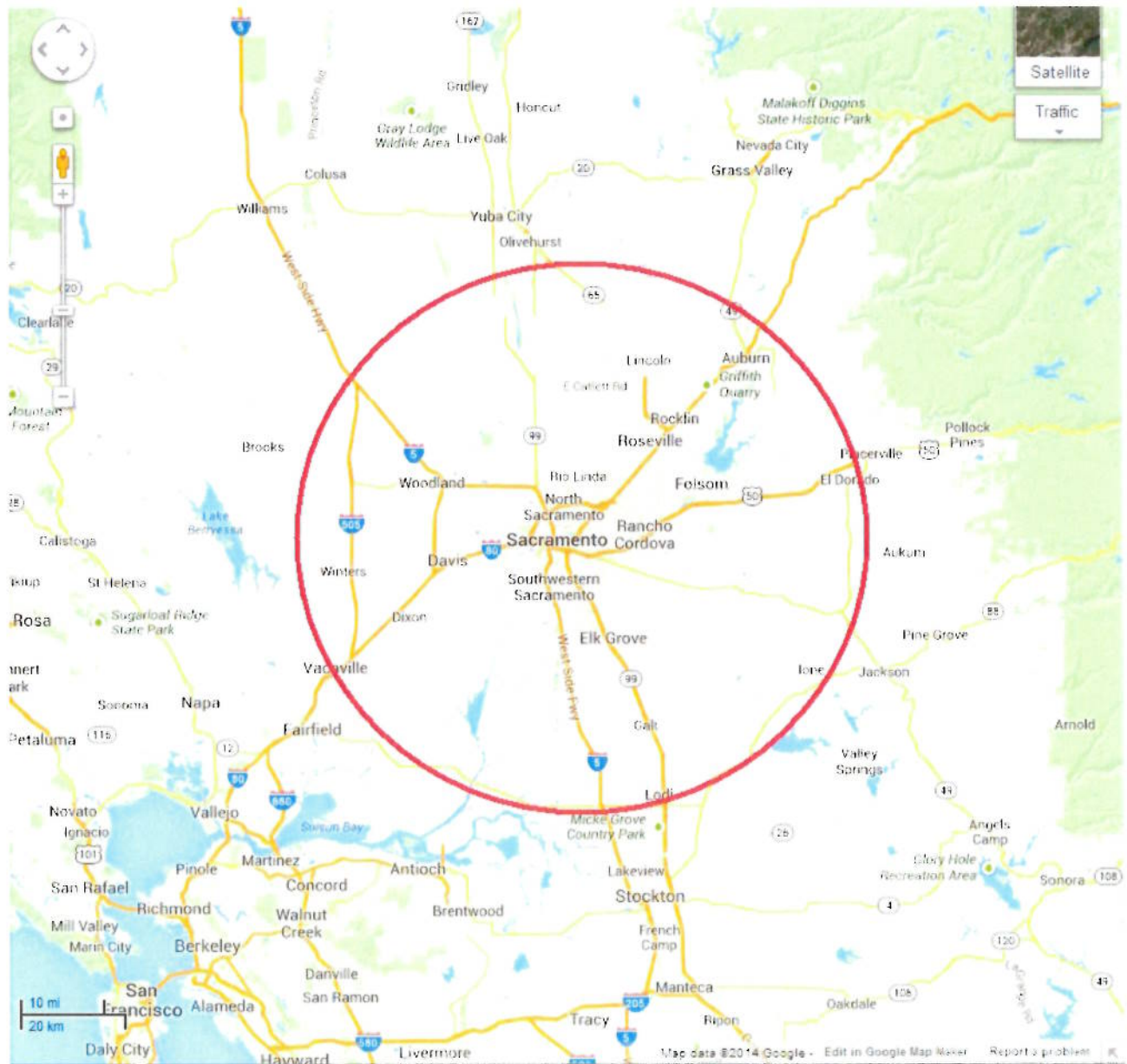
Liberty Sanchez  
Sanchez Advocacy

Glenn Sorensen  
Sutter Commercial Properties

Jon Stevenson  
Trumpette

Ali Youssefi  
CFY Development, Inc.

## Regional Trade Area



**Exhibit F**  
**Sutter Health 990s**



## Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2012

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning , 2012, and ending , 20

## B Check if applicable:

<input type="checkbox"/>	Address change
<input type="checkbox"/>	Name change
<input type="checkbox"/>	Initial return
<input type="checkbox"/>	Terminated
<input type="checkbox"/>	Amended return
<input type="checkbox"/>	Application pending

## C Name of organization

SUTTER HEALTH

## Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

2200 RIVER PLAZA DRIVE

City or town, state or country, and ZIP + 4

SACRAMENTO, CA 95833

## F Name and address of principal officer: PATRICK FRY

SAME AS C ABOVE

## D Employer identification number

94-2788907

## E Telephone number

(916) 286-6665

G Gross receipts \$ 4,908,842,448.

H(a) Is this a group return for affiliates? ☐ Yes ☒ NoH(b) Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.SUTTERHEALTH.ORG

H(c) Group exemption number ▶

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1981

M State of legal domicile: CA

## Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities:	SEE SCHEDULE O	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	15.
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	11.
	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	4,809.
	6	Total number of volunteers (estimate if necessary)	6	0
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	13,649,159.
	7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	1,850,638.	809,723.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	597,695,025.	678,606,952.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	144,343,400.	110,435,258.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	12,208,724.	13,888,350.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	756,097,787.	803,740,283.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	5,762,026.	2,549,424.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	366,623,758.	417,530,045.
	16b	Total fundraising expenses (Part IX, column (D), line 25) ▶	0	0
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	343,767,912.	510,734,344.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	716,153,696.	930,813,813.
	19	Revenue less expenses. Subtract line 18 from line 12	39,944,091.	-127,073,530.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	3,124,343,949.	3,784,610,021.
	22	Net assets or fund balances. Subtract line 21 from line 20.	774,697,304.	879,125,366.

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	DEBRA HEISKALA	DEBRA HEISKALA	10/31/2013		P00649485
	Firm's name ▶	ERNST & YOUNG U.S. LLP	EIN ▶	34-6565596	
	Firm's address ▶	4370 LA JOLLA VILLAGE DR. SUITE 500 SAN DIEGO, CA 92122	Phone no. ▶	858-535-7200	

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2012)



## Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2011

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

<b>A</b> For the 2011 calendar year, or tax year beginning , 2011, and ending , 20																										
<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2"><b>C</b> Name of organization SUTTER HEALTH</td> <td><b>D</b> Employer identification number 94-2788907</td> </tr> <tr> <td colspan="2">Doing Business As</td> <td rowspan="3"><b>E</b> Telephone number (916) 286-6665</td> </tr> <tr> <td>Number and street (or P.O. box if mail is not delivered to street address)</td> <td>Room/suite</td> </tr> <tr> <td colspan="2">2200 RIVER PLAZA DRIVE</td> </tr> <tr> <td colspan="2">City or town, state or country, and ZIP + 4 SACRAMENTO, CA 95833</td> <td><b>G</b> Gross receipts \$ 760,898,287.</td> </tr> <tr> <td colspan="2"><b>F</b> Name and address of principal officer: PATRICK FRY SAME AS C ABOVE</td> <td> <b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No            If "No," attach a list. (see instructions)         </td> </tr> <tr> <td colspan="2"> <b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527         </td> <td><b>H(c)</b> Group exemption number ▶</td> </tr> <tr> <td colspan="2"><b>J</b> Website: ▶ WWW.SUTTERHEALTH.ORG</td> <td></td> </tr> <tr> <td colspan="2"> <b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶         </td> <td><b>L</b> Year of formation: 1981 <b>M</b> State of legal domicile: CA</td> </tr> </table>	<b>C</b> Name of organization SUTTER HEALTH		<b>D</b> Employer identification number 94-2788907	Doing Business As		<b>E</b> Telephone number (916) 286-6665	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	2200 RIVER PLAZA DRIVE		City or town, state or country, and ZIP + 4 SACRAMENTO, CA 95833		<b>G</b> Gross receipts \$ 760,898,287.	<b>F</b> Name and address of principal officer: PATRICK FRY SAME AS C ABOVE		<b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)	<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(c)</b> Group exemption number ▶	<b>J</b> Website: ▶ WWW.SUTTERHEALTH.ORG			<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation: 1981 <b>M</b> State of legal domicile: CA
<b>C</b> Name of organization SUTTER HEALTH		<b>D</b> Employer identification number 94-2788907																								
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<b>J</b> Website: ▶ WWW.SUTTERHEALTH.ORG																										
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation: 1981 <b>M</b> State of legal domicile: CA																								

**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O			
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	14.	
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	12.	
	<b>5</b> Total number of individuals employed in calendar year 2011 (Part V, line 2a)	<b>5</b>	3,845.	
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	0	
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	12,410,855.	
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	0		
<b>Revenue</b>			<b>Prior Year</b>	<b>Current Year</b>
	<b>8</b> Contributions and grants (Part VIII, line 1h)	5,184,612.	1,850,638.	
	<b>9</b> Program service revenue (Part VIII, line 2g)	529,467,189.	597,695,025.	
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	115,233,918.	144,343,400.	
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	17,066,008.	12,208,724.	
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	666,951,727.	756,097,787.	
	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	7,086,372.	5,762,026.	
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0	0	
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	353,552,039.	366,623,758.	
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	0	0	
<b>Expenses</b>	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶	0		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	288,680,551.	343,767,912.	
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	649,318,962.	716,153,696.	
	<b>19</b> Revenue less expenses. Subtract line 18 from line 12	17,632,765.	39,944,091.	
<b>Net Assets or Fund Balances</b>			<b>Beginning of Current Year</b>	<b>End of Year</b>
	<b>20</b> Total assets (Part X, line 16)	3,065,101,682.	3,124,343,949.	
	<b>21</b> Total liabilities (Part X, line 26)	903,349,228.	774,697,304.	
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20.	2,161,752,454.	2,349,646,645.	

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer		Date		
	Type or print name and title				
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN P00712229
	Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
	Firm's address ▶ 178 S. RIO GRANDE STREET, SUITE 400 SALT LAKE CITY, UT 84101			Phone no. 801-350-3300	

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2011)

## **Exhibit G**

### **Public Comments**

STATE CAPITOL  
P.O. BOX 942849  
SACRAMENTO, CA 94249-0009  
(916) 319-2007  
FAX (916) 319-2107

DISTRICT OFFICE  
915 L STREET, SUITE 110  
SACRAMENTO, CA 95814  
(916) 324-4676  
FAX (916) 324-3338

# Assembly California Legislature



ROGER DICKINSON  
ASSEMBLYMEMBER, SEVENTH DISTRICT

## COMMITTEES

Chair, Banking and Finance  
Budget  
Judiciary  
Natural Resources  
Joint Sunset Review

Chair, Select Committee on Delinquency  
Prevention and Youth Development

March 16, 2014

Teveia Barnes  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9th Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

I'm writing in strong support for the new B Street Theatre Performing Arts Complex. This project will create jobs, generate revenue into the local economy, expose children to professional theater, and help schools enhance learning through programs tied to curriculum.

B Street Theatre is a homegrown cultural asset that has introduced thousands of children to quality educational theater and entertained patrons for more than 25 years. The non-profit prides itself on being financially self-sustaining and is recognized as one of the best professional regional theaters in the nation. B Street will thrive in a state-of-the-art-facility by serving as a cultural hub and partnering with Sutter Medical Center and Sutter's Fort to bring the theatre experience to patients and visitors.

Again, I am pleased to support B Street Theatre as they seek funding from the California Infrastructure and Economic Development Bank (I-Bank) to provide quality theater. I applaud I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capital improvement projects of qualified nonprofits.

Thank you for your consideration of the application from the B Street Theatre and my letter supporting this worthy program.

A handwritten signature in black ink, reading "Roger Dickinson".

Roger Dickinson  
Assemblymember, 7th District

RD:or





OFFICE OF THE  
CITY COUNCIL

CITY OF SACRAMENTO  
CALIFORNIA

STEVE HANSEN

COUNCILMEMBER  
DISTRICT FOUR

May 13, 2014

Teveja Barns  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

Thank you for your consideration of B Street Theatre's loan application to California Infrastructure and Economic Development Bank (I-Bank). As a Sacramento City Councilmember, I am writing to register my strong support for the new B Street Theatre Performing Arts Complex. This project will create jobs, add millions of dollars to the local economy, expose more children to professional theater, and help more schools enhance learning through programs tied to curriculum.

As you know, the B Street is a homegrown cultural asset that has introduced thousands of school children to high quality, educational theater and has entertained and enlightened families and theater patrons for more than 25 years. As the most prolific theater in the region, B Street Theatre should relocate to a state-of-the-art facility where it will serve as a cultural hub, increasing traffic at surrounding restaurants and retail shops, and where it will partner with neighboring Sutter Medical Center and Sutter's Fort to bring the theater experience to patients and visiting children and families.

This project will make Sacramento a better place for many thousands of children, generations of families, and arts patrons while infusing millions of dollars (\$40 million in the first five years) into the local economy. B Street is the only arts organization of its size in the region has always been financially self-sustaining. It serves more people than any other arts

organization in the region and is recognized as one of the best professional regional theaters in the nation.

I applaud I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capitol improvement projects of qualified nonprofits. I hope that B Street's future success will be in part because of your support. Thank you for helping get this major regional project to the finish line.

Best,

A handwritten signature in cursive script, reading "Steve Hansen". The signature is fluid and stylized, with the first and last names clearly legible.

Steve Hansen  
Sacramento City Councilmember, District 4





**BOARD OF SUPERVISORS  
COUNTY OF SACRAMENTO**  
700 H STREET, SUITE 2450 • SACRAMENTO, CA 95814

**PHIL SERNA**  
**SUPERVISOR, FIRST DISTRICT**  
Telephone (916) 874-5485  
FAX (916) 874-7593  
E-Mail: [sernap@saccounty.net](mailto:sernap@saccounty.net)

May 13, 2014

Ms. Teveia Barnes  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

Thank you for your consideration of B Street Theatre's loan application to California Infrastructure and Economic Development Bank (I-Bank). As a Sacramento County Supervisor, I am writing to register my strong support for the new B Street Theatre Performing Arts Complex.

This project will create jobs, add millions of dollars to the local economy, expose more children to professional theater, and help more schools enhance learning through programs tied to curriculum. The B Street Theatre is a homegrown cultural asset that has introduced thousands of school children to high quality, educational theater and has entertained and enlightened families and theater patrons for more than 25 years.

As the most prolific theater in the region, B Street Theatre should relocate to a state-of-the-art facility where it will serve as a cultural hub, increasing traffic at surrounding restaurants and retail shops, and where it will partner with neighboring Sutter Medical Center and Sutter's Fort to bring the theater experience to patients and visiting children and families. This project will make Sacramento a better place for many thousands of children, generations of families, and arts patrons while infusing millions of dollars (\$40 million in the first five years) into the local economy.

**B Street is the only arts organization of its size in the region which has always been financially self-sustaining. It serves more people than any other arts organization in the region and is recognized as one of the best professional regional theaters in the nation.**

I applaud I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capitol improvement projects of qualified nonprofits. I hope that B Street's future success will be in part because of your support. Thank you for helping get this major regional project to the finish line.

Respectfully,

Phil Serna  
Supervisor, District 1

OFFICE OF THE MAYOR

KEVIN JOHNSON  
MAYOR



CITY HALL  
915 I STREET, FIFTH FLOOR  
SACRAMENTO, CA 95814-2672

PH 916-808-5407  
FAX 916-264-7680  
mayor@cityofsacramento.org

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CITY OF SACRAMENTO  
CALIFORNIA

May 14, 2014

Teveia Barns  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

As the Mayor of the City of Sacramento, I am writing to acknowledge my strong support for the new B Street Theatre Performing Arts Complex and urge you to approve its loan application to California Infrastructure and Economic Development Bank (I-Bank). In fact, my entire City Council unanimously approved support for the B Street Application submission on April 22, 2014.

The B Street Theater Performing Arts Complex is a key component to the rebuilding of our central downtown to provide a vibrant quality of life for all those who work, play or visit our region. It will create jobs, add millions of dollars to the local economy, expose more children to professional theater, and help more schools enhance learning through programs tied to curriculum.

As you may know, the B Street is a homegrown cultural asset that has introduced thousands of school children to high quality, educational theater and has entertained and enlightened families and theater patrons for more than 25 years. This experience has made a difference in the lives of generations within our community. Since it is the most prolific theater in the region, it is only fitting that B Street Theatre should relocate to a state-of-the-art facility where it will serve as a cultural hub, increasing traffic at surrounding restaurants and retail shops, and where it will partner with neighboring Sutter Medical Center and Sutter's Fort to bring the theater experience to patients and visiting children and families.

This project will make Sacramento a better place for many thousands of children, generations of families, and arts patrons while infusing over \$40 million in the into the local economy in the first five years and much more afterwards.

B Street is the only arts organization of its size in the region that has always been financially self-sustaining. It serves more people than any other arts organization in the region and is recognized as one of the best professional regional theaters in the nation.

I applaud I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capitol improvement projects of qualified nonprofits. I hope that B Street's future success will be in part because of your support. I urge your support for the B Street Theater Application.

Thank you, in advance, for helping get this major regional project to the finish line.

Sincerely,

Kevin Johnson  
MAYOR



Teveia Barns  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

Thank you for your consideration of B Street Theatre's loan application to California Infrastructure and Economic Development Bank (I-Bank). I am writing to register my strong support for the new B Street Theatre Performing Arts Complex. This project will create jobs, add millions of dollars to the local economy, expose more children to professional theater, and help more schools enhance learning through programs tied to curriculum.

As you know, the B Street is a homegrown cultural asset that has introduced thousands of school children to high quality, educational theater and has entertained and enlightened families and theater patrons for more than 25 years.

As the most prolific theater in the region, B Street Theatre should relocate to a state-of-the-art facility where it will serve as a cultural hub, increasing traffic at surrounding restaurants and retail shops, and where it will partner with neighboring Sutter Medical Center and Sutter's Fort to bring the theater experience to patients and visiting children and families.

This project will make Sacramento a better place for many thousands of children, generations of families, and arts patrons while infusing millions of dollars (\$40 million in the first five years) into the local economy.

**B Street is the only arts organization of its size in the region has always been financially self-sustaining. It serves more people than any other arts organization in the region and is recognized as one of the best professional regional theaters in the nation.**

I applaud I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capital improvement projects of qualified nonprofits. I hope that B Street's future success will be in part because of your support. Thank you for helping get this major regional project to the finish line.

In Support,



Jay Schenirer  
Vice Mayor  
City of Sacramento  
District 5

*City of*  
**SACRAMENTO**  
Councilmember Steve Cohn

May 14, 2014

I-Bank Board  
c/o Teveia Barnes  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

Thank you for your consideration of B Street Theatre's loan application to the California Infrastructure and Economic Development Bank (I-Bank). As the City Councilmember who represented Midtown for 17 years, I am writing to register my strong support for the new B Street Theatre Performing Arts Complex.

The B Street Theatre is a homegrown cultural asset that has introduced thousands of school children to high quality, educational theater and has entertained and enlightened families and theater patrons for more than 25 years.

As the most prolific theater in the region, B Street Theatre should relocate to a state-of-the-art facility where it will serve as a cultural hub, increasing traffic at surrounding restaurants and retail shops, and where it will partner with neighboring Sutter Medical Center and Sutter's Fort to bring the theater experience to patients and visiting children and families.

This project will create jobs, add millions of dollars to the local economy (\$40 million in first five years), expose thousands of children to professional theater, and help schools throughout the region enhance learning through programs tied to curriculum.

B Street is the only arts organization of its size in the region that has consistently been financially self-sustaining. It serves more people than any other arts organization in the region and is recognized as one of the best professional regional theaters in the nation.

I applaud I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capital improvement projects of qualified nonprofits. I hope that B Street's future success will be in part because of your support.

Warmest regards,



STEVE COHN

Councilmember, District 3



**Congress of the United States**  
**House of Representatives**  
Washington, DC 20515-0506

WASHINGTON OFFICE  
2434 RAYBURN HOUSE OFFICE BUILDING  
WASHINGTON, DC 20515-0506  
(202) 225-7163

DISTRICT OFFICE  
ROBERT T. MATSUI U.S. COURTHOUSE  
501 I STREET, SUITE 12-600  
SACRAMENTO, CA 95814  
(916) 498-5600  
<http://matsui.house.gov>

May 14, 2014

Ms. Teveia Barnes  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

I am writing in support of B Street Theatre's loan application to California Infrastructure and Economic Development Bank (I-Bank). This funding will help spur the new B Street Theatre Performing Arts Complex, creating jobs, stimulating our local economy, and exposing more children to professional theater.

B Street Theatre is a homegrown cultural asset that has introduced thousands of school children to high quality, educational theater and has entertained and enlightened families and theater patrons for more than 25 years. As the most prolific theater in the region, B Street Theatre plans to relocate to a state-of-the-art facility where it will serve as a cultural hub. In turn this move will increase traffic to surrounding restaurants and retail shops. Additionally, they will partner with neighboring Sutter Medical Center, Sacramento to bring the theater experience to patients and visiting children and families.

This project will strengthen Sacramento's cultural footprint for children, generations of families, and arts patrons. B Street Theatre is the only arts organization of its size in the region and has a proven history of been financially self-sustaining. Serving more people than any other arts organization in the region, B Street Theatre is recognized as one of the best professional regional theaters in the nation.

I applaud the I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capital improvement projects of qualified nonprofits. I hope that B Street's future success will be in part because of your support. Thank you for your thoughtful and thorough consideration of this application.

Sincerely,



DORIS O. MATSUI  
Member of Congress



DISTRICT OFFICE  
1020 N STREET, ROOM 576  
SACRAMENTO, CA 95814  
TEL: (916) 651-1529  
FAX: (916) 327-8754

STATE CAPITOL  
ROOM 205  
SACRAMENTO, CA 95814  
TEL: (916) 651-4006  
FAX: (916) 323-2263

# California State Senate

SENATOR  
**DARRELL STEINBERG**  
PRESIDENT PRO TEMPORE  
SIXTH SENATE DISTRICT

RULES COMMITTEE  
CHAIR  
PUBLIC SAFETY



May 15, 2014

Ms Teveia Barnes  
Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

Thank you for your consideration of the loan application submitted by Sacramento's B Street Theater to the California Infrastructure and Economic Development Bank (I-Bank). I strongly support this application, and appreciate the continued efforts of the B Street Theater to enhance children's learning and awareness of diversity through their work with schools.

For the past 25 years, school children and their families have participated in writing plays as well as enjoying live theater productions specifically designed for them. At the new location close to Sutter's Fort, B Street will partner with State Parks to bring California history to life through plays for visiting school groups.

The B Street Theater is nationally recognized for its excellence as a regional, professional theater. Its productions showcase innovation and creatively interpret traditional classics, as well as leading-edge modern plays. In addition to creating jobs, the community as a whole benefits when theater-goers patronize local restaurants and shops.

Although B Street, despite its size, has been financially self-sustaining, a capital improvement project of this scale is a challenge for any non-profit organization. Thank you for your thoughtful consideration of the B Street Theater project. I urge the I-Bank to support this worthy application.

Sincerely,

A handwritten signature in black ink that reads 'Darrell Steinberg'. The signature is fluid and cursive, with a large, sweeping flourish at the end.

**DARRELL STEINBERG**  
President pro Tempore  
6<sup>th</sup> Senate District

DS kz



May 15, 2014

Teveia Barnes, Executive Director  
California Infrastructure and Economic Development Bank  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

Dear Ms. Barnes and I-Bank Board Members:

Thank you for your consideration of B Street Theatre's loan application to California Infrastructure and Economic Development Bank (I-Bank). As President and CEO of SACTO (Sacramento Area Commerce and Trade Organization), the Sacramento Region's economic development organization, I am writing to register my strong support for the new B Street Theatre Performing Arts Complex. This project will create jobs, add millions of dollars to the local economy, expose more children to professional theater, and help more schools enhance learning through programs tied to curriculum.

As you know, the B Street Theatre is a homegrown cultural asset that has introduced thousands of school children to high quality, educational theater and has entertained and enlightened families and theater patrons for more than 25 years. As the most prolific theater in the region, B Street Theatre should relocate to a state-of-the-art facility where it will serve as a cultural hub, increasing traffic at surrounding restaurants and retail shops, and where it will partner with neighboring Sutter Medical Center and Sutter's Fort to bring the theater experience to patients and visiting children and families.

This project will make Sacramento a better place for many thousands of children, generations of families, and arts patrons while infusing millions of dollars (\$40 million in the first five years) into the local economy.

**B Street is the only arts organization of its size in the region that has always been financially self-sustaining. It serves more people than any other arts organization in the region and is recognized as one of the best professional regional theaters in the nation.**

I applaud I-Bank for expanding its lending guidelines to include low-cost, tax-exempt financing for capital improvement projects of qualified nonprofits. B Street Theatre's future success will be in part because of your support. Thank you for helping get this major regional project to the finish line.

Sincerely,

BARBARA A. HAYES  
President & CEO