



California Infrastructure and
Economic Development Bank

BOARD MEETING NOTICE
Tuesday, November 17, 2015, 2:00 p.m.
980 9th Street
Conference Room, 2nd Floor
Sacramento, California 95814

AGENDA

Edmund G. Brown Jr.
Governor

Board Members:

Michael E. Rossi
*Chair, Senior Advisor to
the Governor of California,
Delegate of the Director,
Governor's Office of
Business & Economic
Development*

John Chiang
State Treasurer

Michael Cohen
*Director, Department of
Finance*

Brian P. Kelly
*Secretary, California State
Transportation Agency*

Peter Luchetti
Governor's Appointee

Executive Director:
Teveia R. Barnes

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1. Call to Order and Roll Call

Information Item

2. Executive Director's Report
 - a. Comprehensive Annual Financial Report FY 2014-15

Consent Items

3. Minutes from the board meeting held on September 22, 2015.

Action Items

There will be a public comment period before each Board action item.

4. Resolution No. 15-15 approving a financing under the California Lending for Energy and Environmental Needs Center for the City of Huntington Beach in an amount not to exceed \$7,692,425 to finance an eligible project known as the City of Huntington Beach Streetlight Acquisition and Light-Emitting Diode (LED) Retrofit Project in the City of Huntington Beach.*

5. Resolution No. 15-16 approving the issuance of tax-exempt conduit obligations in an amount not to exceed \$12,000,000 to be sold through a private placement with Umpqua Bank and loaning the proceeds to Theatre for Children, Inc., d/b/a The B Street Theatre, a California nonprofit public benefit corporation (B Street), to finance and refinance an eligible project located in Sacramento, California for the benefit of B Street.*

6. Resolution No. 15-17 approving the issuance of tax-exempt conduit industrial development bonds in an aggregate amount not to exceed \$3,810,000 to be sold through a private placement with People's Capital and Leasing Corporation and loaning the proceeds to Capital Corrugated, Inc., an S-Corporation (Capital Corrugated), to finance an eligible project located in Sacramento, California for the benefit of Capital Corrugated.*

7. Resolution No. 15-18 approving the issuance of tax-exempt conduit obligations in an aggregate amount not to exceed \$500,000 to be sold through a private placement with Farmers and Merchants Bank

of Long Beach and loaning the proceeds to Pueblo Serra Worship Holdings, a California nonprofit religious corporation (Borrower), in connection with an eligible project located in San Juan Capistrano, California for the benefit of the Borrower.*

*Amount and terms subject to change at the discretion of the Board of Directors.

Reporting/Non-Action Business

8. Quarterly Investment Reports

9. Monthly Deposit Reports

Public Comment

Adjournment

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.