



California Infrastructure and Economic Development Bank

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BOARD MEETING NOTICE

Tuesday, November 18, 2014, 2:00 p.m.
980 9th Street, Conference Center, 2nd Floor
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on October 20, 2014.

Action Items:

There will be a public comment period before Board action on each item.

4. Amendment of Resolution No. 14-06 extending the Board's conditional approval through June 30, 2015, to lend Infrastructure State Revolving Fund Program funds to Theatre for Children, Inc. dba The B Street Theatre, in an amount not to exceed \$8,400,000, to provide funds to finance an eligible project known as the B Street Theatre Project located in the City of Sacramento.

5. Resolution No. 14-16 approving the lending of Infrastructure State Revolving Fund Program funds to the City of Santa Cruz in the amount of \$14,130,000 to finance a Portion of the City-wide Road Improvements Project located within the City of Santa Cruz.

6. Resolution 14-17 approving the issuance of tax-exempt obligations in an amount not to exceed \$36,435,000 in a direct purchase by TPB Investments, Inc., for the benefit of Vermont Village Human Service Corporation, to refund the outstanding California Infrastructure and Economic Development Bank Revenue Bonds, Series 2003 (Los Angeles County Department of Public Social Services Facility), originally issued to finance the cost of design, development, acquisition, construction, installation, and equipping of real property and improvements located in the City of Los Angeles.

7. Resolution 14-18 approving the issuance of tax-exempt obligations in an amount not to exceed \$40,000,000 in a direct purchase by First Republic Bank for the benefit of Petersen Automotive Museum Foundation (PAMF) to finance the cost of design, acquisition, construction, renovation, installation, and equipping of improvements to the PAMF's facilities located in the City of Los Angeles.

8. Resolution 14-19 making a determination as to the Executive Director's nonrenewal of the Small Business Loan Guarantee Program's (Program) agreement (#13GOB038) with the San Fernando Valley Small Business Financial Development Corporation (SFV) and the termination of SFV's authority to issue loan guarantees or otherwise act as a Financial Development Corporation for purposes of the Program.

Reporting\Non-Action Items:

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 322-1399 no later than five calendar days before the meeting.