



California Infrastructure and
Economic Development Bank

Edmund G. Brown Jr.
Governor

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BOARD MEETING NOTICE
Tuesday, August 28, 2018; 2:00 p.m.
1325 J Street, Suite 1300
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on June 26, 2018.
4. IBank 2018 Investment Policy.

Action Items:

There will be a public comment period before Board action on each item. Amounts and other terms subject to change at the discretion of the Board of Directors.

5. Resolution No. 18-10 approving the issuance of tax-exempt obligations, in an amount not to exceed \$50,000,000, to be sold to ZB, N.A. dba California Bank & Trust through a private placement and loaning the proceeds to The Exploratorium to refund the outstanding taxable loan and line of credit from ZB, N.A. dba California Bank & Trust used to finance an eligible project located in the City and County of San Francisco.
6. Resolution No. 18-11 approving entry into a Loan Agreement and other documents for the issuance of tax exempt obligations to be sold to Farmers and Merchants Bank of Long Beach through a private placement in an amount not to exceed \$49,990,000 to (i) refund the outstanding IBank Variable Rate Demand Revenue Bonds (JSerra Catholic High School Project) Series 2013A, and Series 2013B, and the IBank 2015 obligation, initially issued for the benefit of Pueblo Serra Worship Holdings (Borrower) used to finance an eligible project located in the City of San Juan Capistrano, and (ii) to provide the Borrower additional funds to finance another eligible project located in the City of San Juan Capistrano.
7. Resolution No. 18-12 approving entry into a Loan Agreement and other documents for the issuance of tax exempt obligations to be sold to First Northern Bank through a private placement in an amount not to exceed \$16,000,000 to (i) refund the outstanding ABAG Finance Authority for Nonprofit Corporations 2014 obligation and the IBank 2015 obligation, initially issued for the benefit of United Cerebral Palsy of the North Bay (Borrower) used to finance an eligible project located in the Cities of Napa, Petaluma, and Rohnert Park, and (ii) to provide the Borrower additional funds to finance another eligible project located in the City of Fairfield.



Reporting\Non-Action Items:

8. Small Business Finance Center Monthly Investment Transaction Report for Months Ending May 31 and June 30, 2018.
9. IBank Quarterly Investment Report for Quarter Ending June 30, 2018.
10. IBank Conflict of Interest Policy updated for IBank's new address after its move to Suite 1300 at 1325 J Street, Sacramento, CA 95814.

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.