



California Infrastructure and
Economic Development Bank

Gavin Newsom
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Governor's Office of
Business & Economic
Development

Fiona Ma
State Treasurer

Keely Bosler
Director,
Department of Finance

David S. Kim
Secretary,
California State
Transportation Agency

Marc Steinorth
Governor's Appointee

Executive Director:

Scott Wu

Mailing Address:
P.O. Box 2830
Sacramento, CA 95812-
2830

Office Address:
1325 J Street, Suite 1300
Sacramento, CA 95814

(916) 341-6600 Phone
(916) 322-6314 Fax
www.IBank.ca.gov

BOARD MEETING NOTICE
Wednesday, April 22, 2020; 2 p.m.

Public Participation Call-In Number*:
888 788 0099 US Toll-free
Meeting ID: 472 367 7847
Password: 022237

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on February 26, 2020.

Action Items:

There will be a public comment period before Board action on each item, as described in more detail on the next page. Amounts and other terms subject to change at the discretion of the Board of Directors.

4. Resolution No. 20-04 approving issuance of one or more of senior, subordinate, and/or junior, revenue bonds in an amount not to exceed \$185,000,000 for the benefit of WFCS Holdings, LLC used to finance eligible projects located in the cities of Richmond, San Bernardino, Lancaster, Moreno Valley, and Temecula.
5. Resolution No. 20-05 approving issuance of revenue bonds in an amount not to exceed \$370,000,000 to refund all or a portion of the outstanding IBank Series 2015A and 2015B Bonds, initially issued for the benefit of Academy Museum Foundation and used to finance an eligible project located in the City of Los Angeles.
6. Resolution No. 20-06 approving the issuance of revenue bonds in an amount not to exceed \$30,000,000 to (i) refund the outstanding obligation to First Republic Bank, initially issued for the benefit of Roessler-Chadwick Foundation Group (Borrower) and used to finance an eligible project located on Palos Verdes Peninsula, and (ii) to provide the Borrower additional funds to finance another project located on the Palos Verdes Peninsula.



Reporting\Non-Action Items:

7. Small Business Finance Center Monthly Investment Transaction Report for Months January 31, 2020.

Other Non-Action Business.

Public Comment.

Adjournment.

* This meeting will be conducted telephonically and will be directed by the Chair of the Board. The public is asked to remain quiet during the presentation and discussion by IBank staff, borrower representatives, and Board members. Prior to any Board action, the Chair will call for public comment and provide a reasonable period of time to enable public participation via telephonic means. Upon the conclusion of public comment, the Board will vote on the matter. This number is provided as an option for public participation, but IBank is not responsible for unforeseen technical difficulties that may occur. IBank is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.