



CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK  
INFRASTRUCTURE STATE REVOLVING FUND PROGRAM

FINANCING APPLICATION ADDENDUM



LAND SECURED DEBT

**CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK  
INFRASTRUCTURE STATE REVOLVING FUND PROGRAM**

**LAND SECURED DEBT FINANCING APPLICATION ADDENDUM**

**DISTRICT INFORMATION**

1. Attach documentation of voter approval of the Assessment District and the District's authority to collect the assessment or special tax (including Resolution, Staff report, and Independent Feasibility Study/Rate Study/Engineer's Report) as **Exhibit LS-1**.
2. Describe the Project's role in providing essential services to the District.

3. Provide the following District information:

Land Use	Total Parcels	Current Assessed Land Values	Current Assessed Structure Value	Current Assessed Total Value	Assessment Amount (Including IBank)	Composite Value-to- Lien Ratio
Developed Commercial		\$0.00	\$0.00	\$0.00	\$0.00	
Developed Industrial		\$0.00	\$0.00	\$0.00	\$0.00	
Developed Other		\$0.00	\$0.00	\$0.00	\$0.00	
Developed Residential		\$0.00	\$0.00	\$0.00	\$0.00	
Undeveloped Commercial		\$0.00	\$0.00	\$0.00	\$0.00	
Undeveloped Industrial		\$0.00	\$0.00	\$0.00	\$0.00	
Undeveloped Other		\$0.00	\$0.00	\$0.00	\$0.00	
Undeveloped Residential		\$0.00	\$0.00	\$0.00	\$0.00	
TOTAL		\$0.00	\$0.00	\$0.00	\$0.00	

State the source and date of data Included in the chart.

4. Provide the following District value-to-lien data:

Value-to-Lien	Number of Parcels	Assessed Value	Assessment Lien	Average Value to Lien	Percent of Total Lien
Greater than 20:1		%	\$0.00		%
10:1 - 19.99:1		%	\$0.00		%
5:1 - 9.99:1		%	\$0.00		%
3:1 to 4.99:1		%	\$0.00		%
2.99:1 or less		%	\$0.00		%
<b>TOTAL</b>		<b>100%</b>	<b>\$0.00</b>		<b>100%</b>

State the source and date of data included in the chart.

--

From the above chart, list each parcel with its assessed value that produces a value-to-lien ratio less than 3:1.

Address	Assessed Value	Value-to-Lien
	\$0.00	
	\$0.00	
	\$0.00	
<b>Total</b>	<b>\$0.00</b>	

5. Assessment Information

A. Did the District collect any full cash payments in the aggregate of the assessment or special tax lien? Identify each parcel and associated amount paid in full.

Address	Amount Paid
	\$0.00
	\$0.00
	\$0.00

B. State the aggregate amount of unpaid assessments/special taxes for the District.

---

C. State the aggregate value of the property for which the assessments/special taxes remain unpaid.

---

6. Complete the following table for the District's top ten assessment/special taxes taxpayers:

Property Owner	APN	Current Assessed Land Values	Current Assessed Improvement Values	Total Value as of	Assmt. Amount (Including IBank)	% of Total District Assmt.	Value-to-Aggregate Lien Ratio	Development Status
1.		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
3.		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
4.		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
r		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
f.		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
r		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
9.		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
10.		\$0.00	\$0.00	\$0.00	\$0.00	%	%	
TOTAL		\$0.00	\$0.00	\$0.00	\$0.00	%	%	

State the source and date of data included in the chart.

7. Property tax/levy collection

A. Are assessments or special taxes distributed to the Applicant under a Teeter Plan?

D Yes

D No

B. Provide tax/levy collection data for the last five (5) years:

Fiscal Year	% of Levy Collected Within the District	% of Levy Collected Within the County
	%	%
	%	%
	%	%
	%	%
	%	%

State the source and date of data included in the chart.

C. What is the countywide delinquency rate on tax payments?

D. What is the delinquency rate within the District?

E. What is the countywide default rate on tax payments?

F. What is the default rate within the District?

LAND SECURED DEBT ADDENDUM CHECKLIST

(Complete and submit this Addendum Checklist with the Financing Application)

INCLUDED			APPLICATION CONTENT
YES	NO	N/A	Place an "X" in the appropriate box.
			Exhibit L5-1 Voter Approval of the Assessment District and District's authority to collect assessment or specialtax