



Bond Financing Program

CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK

2014-2018 BONDS ISSUED



YMCA OF SAN FRANCISCO

\$20,360,000 | 501(c)(3) Bonds | February 15, 2018 | San Francisco/La Honda, CA
Senate Districts: 11, 13 | Assembly Districts: 17, 19, 24 | Congressional Districts: 2, 12, 14, 18

The YMCA of SF was founded in 1853 and now serves the residents of San Francisco, San Mateo and Marin counties. The Bond proceeds will refinance current debt, including prepaying commercial loans. The refinancing will help the YMCA of SF continue to provide programs at 14 branches as well as at numerous school- and community-center based after school programs.



ARCHER SCHOOL FOR GIRLS

\$28,000,000 | 501(c)(3) Bonds | February 7, 2018 | Los Angeles, CA
Senate District: 26 | Assembly District: 50 | Congressional District: 33

The Archer School for Girls was founded in 1995 as an independent college preparatory school for girls in grades 6-12. Proceeds will be used to construct a new campus facility, refund a previous debt, refinance a line of credit, and repay a mortgage.



POWERHOUSE SCIENCE CENTER

\$22,000,000 | 501(c)(3) Bonds | December 29, 2017 | Sacramento, CA
\$18,500,000 | 501(c)(3) Bonds | March 14, 2018
Senate District: 6 | Assembly District: 7 | Congressional District: 6

Powerhouse Science Center has inspired children to explore the wonders of science and nature through interactive programs and exhibits since 1951. The bond proceeds will move the facilities to the historical PG&E Power Station Building in Sacramento, which will be renovated. Moving the facilities will expand its exhibits for students at different grade levels. Once rehabilitated, it is anticipated that the building will meet certification for Leadership in Energy and Environmental Design (LEED) standards. The project will create 60 full- and part-time jobs.



CAMPUS FACILITIES IMPROVEMENT ASSOCIATION

\$215,000,000 | 501(c)(3) Bonds | December 14, 2017 | San Francisco, CA
Senate District: 11 | Assembly District: 17 | Congressional District: 12

Proceeds will fund the University of California, San Francisco Child, Teen and Family Center and Department of Psychiatry Building. A 170,000 square foot clinical, training and research facility will be built to serve Bay Area children and families.



THE CHADWICK SCHOOL

\$18,000,000 | 501(c)(3) Bonds | December 13, 2017 | Palos Verdes Peninsula, CA
Senate District: 26 | Assembly District: 66 | Congressional District: 33

The Chadwick School is a nonsectarian, independent, K-12 day school that offers age-appropriate college preparatory education. Proceeds will refund debt and finance the cost of additional classrooms, faculty housing, swimming pool improvements, solar panels, a wellness center and other capital projects.



LOS ANGELES COUNTY MUSEUM OF ART

\$228,000,000 | 501(c)(3) Bonds | December 13, 2017 | Los Angeles, CA
Senate District: 26 | Assembly District: 50 | Congressional District: 33

The Los Angeles County Museum of Art (LACMA) displays more than 130,000 art objects spanning the ancient era to the present and attracts about one million visitors annually. The refunding will be used to diversify LACMA's capital structure and that will help to keep the museum moving ahead to provide exhibitions, public programs and research facilities.



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OCEAN PARK COMMUNITY CENTER

\$5,500,000 | 501(c)(3) Bonds | October 20, 2017 | Los Angeles County, CA
Senate District: 26 | Assembly District: 50 | Congressional District: 33, 34

Ocean Park Community Center is a non-profit that helps people rebuild their lives through programs for the prevention of a range of issues, including domestic violence, homelessness and substance abuse. The bond funds refinance an existing loan that pays for constructing and renovating buildings, and furnishing facilities for people in crisis.



COLUMBIA COLLEGE, INC. DBA COLUMBIA COLLEGE HOLLYWOOD

\$2,135,000 | 501(c)(3) Bonds | July 28, 2017 | Carmichael, CA
Senate District: 27 | Assembly District: 45 | Congressional District: 30

Columbia College, Inc., D.B.A. Columbia College Hollywood, a California non-profit public benefit corporation, is a post-secondary educational institution that educates students in the art and science of communications and the diverse media of the liberal arts. Columbia College provides associate and bachelor's degree programs focusing exclusively on television and filmmaking.



SENECA FAMILY OF AGENCIES

\$16,997,358 | 501(c)(3) Bonds | December 14, 2016 | Oakland, CA
Senate District: 9 | Assembly District: 15 | Congressional District: 13

Seneca Family of Agencies provides comprehensive child and family services systems throughout California. Funding will allow the organization to update several of its facilities and add more than 200 staff positions. Additionally, the funding is expected to provide savings that Seneca can use for its various programs.



ST. MICHAEL'S EPISCOPAL DAY SCHOOL

\$4,478,000 | 501(c)(3) Bonds | December 13, 2016 | Tarzana, CA
Senate District: 6 | Assembly District: 8 | Congressional District: 7

St. Michael's Episcopal Day School is a private, nonprofit school for grades preschool-8. The bond funds refinance an existing loan, realizing annual debt service savings, which allows the school to support an expansion of its services to students and provide funding for community outreach programs.



GOODWILL INDUSTRIES OF SACRAMENTO VALLEY AND NORTHERN NEVADA

\$14,240,000 | 501(c)(3) Bonds | November 29, 2016
Sacramento and South Lake Tahoe, CA

Senate Districts: 1, 6 | Assembly Districts: 5, 7 | Congressional Districts: 4, 6

Goodwill Industries of Sacramento Valley and Northern Nevada is a Sacramento-based nonprofit well-known for its extensive network of retail thrift stores, which works to provide jobs for the disabled and disadvantaged within their own communities. The bond proceeds finance and refinance the purchase of Goodwill's administrative headquarters and two additional retail thrift stores – one in Sacramento and the other in South Lake Tahoe. The two stores create more than 100 jobs.



THE CALIFORNIA SCIENCE CENTER FOUNDATION

\$50,835,000 | 501(c)(3) Bonds | October 27, 2016 | Los Angeles, CA
Senate District: 30 | Assembly District: 59 | Congressional District: 37

Billed as the West Coast's largest hands-on science center, the California Science Center is a public-private partnership between the State and the California Science Center Foundation (Foundation). The Foundation is refunding prior bonds used to expand its Howard F. Ahmanson Building located in the Center Museum. The Center Museum is an educational resource with exhibits and a range of outreach and education programs for the public.



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THE SALVATION ARMY WESTERN TERRITORY

\$51,895,000 | 501(c)(3) Bonds | October 11, 2016

Anaheim, Long Beach, Los Angeles, San Diego, Santa Barbara, and Tustin, CA
Senate Districts: 19, 26, 30, 33, 34, 37, 39 | Assembly Districts: 37, 50, 59, 68, 69, 70, 78, 79 | Congressional Districts: 24, 33, 40, 45, 47, 53

In addition to mobile programs such as disaster relief and homeless soup lines, the Salvation Army U.S.A. Western Territory currently operates hundreds of facilities, including day-care, community and adult rehabilitation centers, and summer camps. The bonds refinance outstanding tax-exempt IBank Refunding Bonds, which went toward capital improvements at community, fine arts and day care centers, and shelters.



SANFORD CONSORTIUM FOR REGENERATIVE MEDICINE

\$54,280,000 | 501(c)(3) Bonds | October 6, 2016 | La Jolla, CA

Senate District: 39 | Assembly District: 78 | Congressional District: 8

The Sanford Consortium for Regenerative Medicine, known globally for its groundbreaking stem cell research, is refunding prior IBank bonds used to build its world-class research facility. The savings over the entire maturity of the bonds allows the Consortium to use those funds towards its mission of expanding collaborative stem cell research to discover clinical therapies and cures.



THE SCRIPPS RESEARCH INSTITUTE (TSRI)

\$49,190,000 | 501(c)(3) Bonds | August 30, 2016 | La Jolla, CA

Senate District: 39 | Assembly District: 78 | Congressional District: 49

Headquartered in La Jolla, TSRI is among the largest private, nonprofit biomedical research organizations in the world. The bonds support building a replacement research laboratory used by TSRI's scientists, who have made recent breakthroughs in various studies, including Alzheimer's disease, HIV/AIDS and cancer. The new facility creates approximately 400 jobs. Proceeds also refund outstanding IBank bonds, providing an estimated interest savings of \$6.4 million through 2030.



A & W INVESTMENTS, LLC.

\$8,000,000 | Industrial Development Bonds | August 25, 2016

Sacramento, CA | Senate District: 6 | Assembly District: 7 | Congressional District: 6

Funds support acquiring, constructing and equipping an addition to A & W Investments, LLC's manufacturing facility in Sacramento. Capital Corrugated, a packaging manufacturer of corrugated materials, uses the building to manufacture containers, trays and retail displays. The project creates 16 new full-time and 242 construction jobs.



SEGERSTROM CENTER FOR THE ARTS

\$42,000,000 | 501(c)(3) Tax-Exempt Loan | August 9, 2016 | Costa Mesa, CA

\$48,000,000 | 501(c)(3) Tax-Exempt Loan | June 28, 2016

Senate District: 37 | Assembly District: 74 | Congressional District: 48

Segerstrom, formerly known as the Orange County Performing Arts Center, is a nonprofit organized for the purpose of promoting and developing an interest in, and an appreciation for, arts, music, dance and theater for the residents of Southern California. Proceeds from the two bond issuances refund previous IBank Bonds used to build several performing arts venues including the Renée and Henry Segerstrom Concert Hall and the Samueli Theater.



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IBANK INFRASTRUCTURE STATE REVOLVING FUND

\$141,600,000 | Public Agency Revenue Bonds | June 28, 2016

\$90,070,000 | Public Agency Revenue Bonds | June 12, 2015

\$95,960,000 | Public Agency Revenue Bonds | February 6, 12, 2014
Statewide, CA

Funds support IBank’s Infrastructure State Revolving Fund Program, which finances loans to eligible borrowers for infrastructure and economic expansion throughout California. The bond proceeds support California communities by helping public agencies and non-profits sponsored by public agencies to build roads, city halls, fire stations, water treatment facilities, and a host of other projects vital to communities.



WALT DISNEY FAMILY MUSEUM

\$47,455,000 | 501(c)(3) Tax-Exempt Loan | May 25, 2016 | San Francisco, CA

Senate District: 11 | Assembly District: 19 | Congressional District: 12

Located in the Presidio, the Walt Disney Family Museum features interactive galleries with state-of-the-art exhibits alongside early cartoons, films, music and more. The nonprofit is committed to providing educational experiences that spark creativity and innovation in students, teaching professionals, and their families. Proceeds refund a portion of the outstanding principal amount of existing IBank’s Bonds, which partially financed the adaptive reuse of 3 historic structures into an exhibit and gallery space, a theater, learning center and archives for the curation of the Walt Disney family’s collection of historic artifacts.



THEATRE FOR CHILDREN, INC. DBA THE B STREET THEATRE

\$12,000,000 | 501(c)(3) Tax-Exempt Loan | May 13, 2016 | Sacramento, CA

Senate District: 6 | Assembly District: 7 | Congressional District: 6

B Street Theatre is a nonprofit theatre performing new works and classic children’s literature. Proceeds support the construction of a new 45,000 square foot theatre complex, on land donated by the Sutter Medical Center located in Sacramento’s midtown area. A \$2.5 million IBank Small Business Loan Guarantee supports the \$12 million conduit bond. The project contributes to the City of Sacramento’s Mid-Town District Redevelopment Plan, supports tourism, adds to the City’s cultural amenities, and creates 42 direct jobs and 30 indirect jobs.



SHALHEVET HIGH SCHOOL

\$10,571,000 | 501(c)(3) Tax-Exempt Loan | March 29, 2016 | Los Angeles, CA

Senate District: 26 | Assembly District: 50 | Congressional District: 37

Founded in 1992, the private Shalhevet High School offers college preparatory studies and numerous student-led programs. The tax-exempt loan refinances taxable construction loans used for the development and renovation of the school’s Los Angeles campus. The refinancing is expected to result in a \$4 million in savings over 10 years.



SAN FRANCISCO WALDORF SCHOOL ASSOCIATION

\$16,500,000 | 501(c)(3) Bonds | March 1, 2016 | San Francisco, CA

Senate District: 11 | Assembly District: 19 | Congressional District: 12

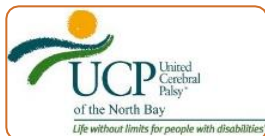
The funding is to build a new gymnasium/multi-purpose facility for sports activities and community events. The school, which had no on-site gym, saves \$90,000 a year by eliminating the need to lease an off-site facility. The Funds also refinance existing bonds used to acquire, equip and construct educational facilities, as well as to reduce debt service costs.



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UNITED CEREBRAL PALSY OF THE NORTH BAY (UCPNB)
\$7,796,000 | 501(c)(3) Bonds | December 29, 2015 | Petaluma, CA
Senate District: 3 | Assembly District: 10 | Congressional District: 2

UCPNB is part of the United Cerebral Palsy and a nonprofit founded in 1949. UCPNB's goal is to serve children and adults with various types of disabilities, and to help them advance to be independent and productive and participants in their communities. The proceeds finance and refinance the cost of improving its facilities in Napa, Solano and Sonoma Counties.



PUEBLO SERRA WORSHIP HOLDINGS
\$215,000 | 501(c)(3) Bonds | December 22, 2015 | San Juan Capistrano, CA
Senate District: 36 | Assembly District: 73 | Congressional District: 49

Pueblo Serra Worship Holdings is a nonprofit religious organization that is owned by the J Serra Catholic High School. The bonds restructure existing bonds that financed construction of J Serra Catholic High School. The restructuring of the bonds help the school provide for its students and contribute to their financial aid program.



CAPITAL CORRUGATED, INC.
\$3,810,000 | Industrial Development Bonds | December 16, 2015
Sacramento, CA | Senate District: 6 | Assembly District: 7 | Congressional District: 6

Capital Corrugated is a packaging manufacturer of corrugated boxes and folding cartons. The Funds are to acquire a high speed printing press. The improved technology helps to meet increased demand and reduce operating costs and raw material waste. "The new press will allow us to do more for our customers and offer a higher quality product" said Controller Brett W. Smith of Capital Corrugated. The company is adding 15 jobs within 2 years of acquiring the press.



DISCOVERY SCIENCE CENTER
\$18,000,000 | 501(c)(3) Tax-Exempt Loan | November 13, 2015
Santa Ana, CA | Senate District: 34 | Assembly District: 69 | Congressional District: 46

Discovery Science Center (Center) is a nonprofit interactive science museum and exhibition, with a mission to educate and inspire children. The funds support renovating the Center's museum and expanding their California Natural Resources and Discovery Environmental Pavilion. The improvements are helping the center better accommodate their 750,000 visitors a year and create 50 additional jobs. Renovations also reduce water and energy costs by investing in cleaner technology.



ACADEMY MUSEUM FOUNDATION
\$340,960,000 | 501(c)(3) Bonds | October 22, 2015 | Beverly Hills, CA
Senate District: 26 | Assembly District: 50 | Congressional District: 33

The Academy Museum Foundation provides cultural and historical education about motion pictures. Proceeds support building a state-of-the-art interactive museum showcasing Oscar winners and other work. The museum provides education to visitors about filmmaking and displays motion picture memorabilia. It creates 500 construction and 140 permanent jobs. The foundation is part of the Academy of Motion Pictures and Sciences, and provides activities and exhibits at low- to no-cost to the public.



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CHATSWORTH HILLS ACADEMY, INC.

\$6,500,000 | 501 (c)(3) Taxable and Tax-Exempt Loan | October 16, 2015
Chatsworth, CA | Senate District: 27 | Assembly District: 38 | Congressional District: 30

Chatsworth Hills Academy is a preschool through eighth grade college preparatory school. Proceeds finance and refinance the costs to build a new facility. This includes classrooms, playgrounds, an amphitheater, basketball courts, and a soccer/football field.



THE COLBURN SCHOOL

\$130,985,000 | 501(c)(3) Bonds | May 27, 2015 | Los Angeles, CA
Senate District: 30 | Assembly District: 53 | Congressional District: 34

The funds support building a new facility to provide housing, rehearsal space, a larger music library, performance and rehearsal halls, and teaching studios. The space allows the school to enroll more students in its Conservatory of Music program.



GUIDED DISCOVERIES, INC.

\$2,100,000 | 501(c)(3) Bonds | April 23, 2015 | Santa Catalina Island, CA
Senate District: 26 | Assembly District: 70 | Congressional District: 47

The proceeds are for building a new pier on Button Shell Beach after Hurricane Marie destroyed it in August 2014. The pier is used by Camp Fox, a Guided Discoveries program, which provides hands-on science education in the marine, earth and physical sciences. Without annually or provide 50 jobs. The programs help schools meet state science standards.



CANYON PLASTICS, INC.

\$9,465,000 | Industrial Development Bonds | December 18, 2014
Valencia, CA | Senate District: 31 | Assembly District: 28
Congressional District: 25

Canyon Plastics has provided products to the aerospace, medical and food processing industries for 40 years while recycling a significant amount of material that would otherwise go to landfills. Proceeds are for refinancing debt, installing a solar photovoltaic system to increase energy efficiency and purchasing equipment. The savings are being used to help create 31 new jobs and retain 71 existing jobs that provide good benefits and wages.



FAMILY SERVICE ASSOCIATION (FSA)

\$7,350,000 | 501 (c)(3) Tax-Exempt Loan | December 16, 2014 | Riverside and San Bernardino Counties, CA | Senate Districts: 31, 20 | Assembly Districts: 61, 47 | Congressional District: 41

FSA provides services to primarily low-income, minority families who often lack the resources for healthy family life. Proceeds refund prior bonds which had financed the acquisition and improvement of properties in Riverside and San Bernardino Counties. FSA employs over 400 individuals and is supported by over 500 community volunteers.



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PETERSEN AUTOMOTIVE MUSEUM FOUNDATION

\$40,000,000 | 501 (c)(3) Tax-Exempt Loan | December 4, 2014

Los Angeles, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 37

Petersen Automotive Museum is dedicated to educating the public about the impact of the automobile on American life and culture. Proceeds fund the construction and improvement of exhibit space, public gathering spaces, the museum's façade, and a public walkway between the public parking structure and adjacent museums.



VERMONT VILLAGE HUMAN SERVICES CORPORATION (VVHSC)

\$35,165,000 | 501 (c)(3) Tax-Exempt Loan | December 1, 2014

Los Angeles, CA | Senate District: 35 | Assembly District: 62 | Congressional District: 43

VVHSC'S mission is to relieve poverty and economic distress, support the underprivileged, as well as erect and maintain public buildings. Proceeds refund existing bonds that financed construction of a building on West 120th Street that VVHSC leases to the County Department of Public Social Services.



PROJECT ANGEL FOOD (PAF)

\$3,035,000 | 501 (c)(3) Tax-Exempt Loan | October 1, 2014 | Los Angeles, CA

Senate District: 26 | Assembly District: 50 | Congressional District: 28

PAF is considered one of the most effective grassroots nonprofit agencies in the nation for providing food to people battling critical illnesses. Volunteers and staff cook and deliver nutritious meals—free of charge—to client homes to alleviate hunger. Proceeds refinance the costs of acquisition, construction, renovation and provide equipment to PAF's Vine Street location. These improvements create up to three new jobs.



BRENTWOOD SCHOOL

\$40,000,000 | 501 (c)(3) Tax-Exempt Loan | September 23, 2014

Los Angeles, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 33

Brentwood School is a college preparatory K-12 school with the mission of inspiring every student to think critically and creatively, act ethically and shape a future with meaning. Proceeds refinance existing bonds and construct new facilities, including; a middle school, theater, parking lot, and athletic fields.



THE SWITZER CENTER

\$2,200,000 | 501 (c)(3) Tax-Exempt Loan | July 1, 2014 | Torrance, CA

Senate District: 35 | Assembly District: 66 | Congressional District: 43

Switzer Learning Center serves special needs children with moderate to severe learning, social, emotional and behavioral challenges. Proceeds refinance a prior project to build a library, auditorium, classrooms, cafeteria, and other educational facilities. Two new jobs were created by these improvements.



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WESTMARK SCHOOL

\$8,500,000 | 501 (c)(3) Tax-Exempt Loan | June 26, 2014 | Encino, CA
Senate District: 27 | Assembly District: 45 | Congressional District: 43

Westmark School is an independent, nonprofit serving high-potential students that face language-based learning differences and difficulties. More than 95% of graduates move on to post-secondary educational programs. Bond proceeds fund improving safety, developing the campus master plan, and making technology upgrades. Westmark estimates the improvements create up to five new jobs.



OTIS COLLEGE OF ART AND DESIGN

\$35,000,000 | 501 (c)(3) Tax-Exempt Loan | June 3, 2014 | Los Angeles, CA
Senate District: 7 | Assembly District: 14 | Congressional District: 43

Otis College of Art and Design is Los Angeles's first professional school of art. Proceeds refinance outstanding bonds for interest savings and build new classrooms, an auditorium, a dormitory, and other student services. Along with short-term construction jobs, the college estimates the creation of additional jobs in food services, the student store and print shop, maintenance, security and custodial. The project enables the college to maintain and expand its degree-granting programs without increasing tuition.



CATALINA ISLAND MUSEUM

\$3,940,000 | 501 (c)(3) Bonds | April 17, 2014 | Avalon, CA
Senate District: 26 | Assembly District: 70 | Congressional District: 47

Catalina Island Museum is among the oldest and most popular institutions on Catalina Island. Proceeds are to construct the Ada Blanche Wrigley Schreiner Building to serve the island's 4,000 permanent residents and nearly one million annual visitors. The Museum attracts tourists to Catalina for its traveling exhibits and special events creating year-round jobs for residents. The project is the largest new construction on Catalina Island since 1929.



MARLBOROUGH SCHOOL

\$29,483,063 | 501 (c)(3) Tax-Exempt Loan | April 10, 2014 | Los Angeles, CA
Senate District: 26 | Assembly District: 50 | Congressional District: 33

Marlborough School, considered one of the foremost college preparatory schools in Los Angeles, operates an independent urban day school serving a diverse group of young women, grades 7 through 12. Proceeds are to construct a state-of-the-art aquatic center, expand a parking lot, construct a security kiosk, expand the existing outdoor athletic field, and construct miscellaneous related improvements. The aquatic center allows the school to support swim teams and offer recreational swimming and safety programming supporting 500 children from the surrounding neighborhoods.



MARIN ACADEMY

\$20,000,000 | 501 (c)(3) Tax-Exempt Loan | January 30, 2014 | San Rafael, CA
Senate District: 2 | Assembly District: 10 | Congressional District: 2

Marin Academy is a college preparatory high school situated on the 10-acre campus of a former military school. Proceeds support construction, the purchase of adjacent property, and refinancing existing bonds. Marin Academy offers enhanced science offerings at the new state-of-the-art science center, for hands-on application of a STEAM (science, technology, engineering, arts, and math) curriculum. The meets LEED Gold standards, reducing energy consumption, costs and demonstrates the value of using natural and recycled resources.