



California Infrastructure and Economic Development Bank

Edmund G. Brown Jr.
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Development

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BOARD MEETING NOTICE

Tuesday, April 28, 2015

2:00 p.m.

**Dept. of Food and Agriculture
1220 N Street, Auditorium
Sacramento, California 95814**

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on March 24, 2015.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 15-05, approving the public offering of variable rate revenue bonds in an aggregate principal amount not to exceed \$132 million to refinance the outstanding Series 2008 and Series 2011 bonds, initially issued by IBank for the benefit of The Colburn School and used to finance an eligible project located in the City of Los Angeles
5. Resolution No. 15-06, approving the lending of Infrastructure State Revolving Fund Program funds to the City of Alameda in the amount of \$3,000,000 to finance a Portion of the City of Alameda's Emergency Operations Center and Fire Station No. 3 Project.
6. Resolution No. 15-07, authorizing (A) the issuance by the California Infrastructure and Economic Development Bank (IBank) of the fixed-rate tax-exempt Infrastructure State Revolving Fund Revenue Bonds (2015 Bonds) and the use the proceeds, together with other funds available to IBank, to (i) refund IBank's outstanding Infrastructure State Revolving Fund Revenue Bonds, Series 2008 (the Refunded Bonds); (ii) finance and refinance loans to eligible borrowers for infrastructure and economic expansion projects pursuant to IBank's Infrastructure State Revolving Fund Program (ISRF Program), (iii) fund the reserve fund, and (iv) pay costs of issuance and (B) providing for other related matters. The 2015 Bonds would be issued in an amount not to exceed a par amount of \$125,000,000.
7. Resolution No. 15-08, approving the adoption of Directives and Requirements for the activities and programs of the IBank's Small Business Finance Center, including the Small Business Loan Guarantee Program.

Non-Action Items:

1. IBank Quarterly Investment Report Ending March 31, 2015.
 1. IBank
 2. SBLGP

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 322-1399 no later than five calendar days before the meeting.