

**California Infrastructure and Economic Development Bank
Monthly Investment Transaction Report*
Month Ending February 28, 2014**

I-BANK FUNDS

Sec. Type ⁽¹⁾	Transaction Date	Issuer	Maturity Date	Transaction Amount	Coupon Rate At Transaction Date	Effective Yield At Transaction Date
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PURCHASES REPORT

Series 2014A ISRF Bonds Cost of Issuance Fund	Money Market Fund	2/6/2014	US Bank Money Mrkt Deposit Acct.	Daily	\$172,017.76	N/A	0.03%
Series 2014A ISRF Bond Proceeds Fund	Money Market Fund	2/6/2014	US Bank Money Mrkt Deposit Acct.	Daily	\$32,604,122.19	N/A	0.03%

SALES/CALL REPORT

2004 Master Indenture Equity Account	Money Market Fund	2/6/2014	Wells Fargo Advant. Gov. MMF	Daily	\$3,324,053.33	N/A	0.01%
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MATURITY REPORT

Nil Report

NON-I-BANK FUNDS

PURCHASES REPORT

Defeased Series 2004 ISRF Bonds Escrow Fund	State and Local Govt. Series Note	2/6/2014	US Treasury	4/1/2014	\$926,183.00	0.00%
Defeased Series 2004 ISRF Bonds Escrow Fund	State and Local Govt. Series Certificate of Indebtedness	2/6/2014	US Treasury	10/1/2014	\$39,833,078.00	0.07%
Defeased Series 2005 ISRF Bonds Escrow Fund	State and Local Govt. Series Note	2/6/2014	US Treasury	4/1/2014	\$964,415.00	0.00%
Defeased Series 2005 ISRF Bonds Escrow Fund	State and Local Govt. Series Certificate of Indebtedness	2/6/2014	US Treasury	10/1/2014	\$40,461,025.00	0.07%

SALES/CALL REPORT

Nil Report

MATURITY REPORT

Series 2005 B State School Fund Bond Revenue Fund	General Obligation Bonds	2/15/2014	Richardson, TX	2/15/2014	\$165,000.00	5.250%	0.318%
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Tevela Barnes 3/13/2014
 Executive Director (Date)


Julianne Talbot 3/11/14
 Fiscal Unit Manager (Date)

¹ Purchases/sales by a money market fund manager or the Surplus Money Investment Fund administrator as part of the normal course of business to manage the investment fund are not included in this report.