

**California Infrastructure and Economic Development Bank
 Monthly Investment Transaction Report*
 Month Ending April 30, 2014**

I-BANK FUNDS

Sec. Type ¹⁾	Transaction Date	Issuer	Maturity Date	Transaction Amount	Coupon Rate At Transaction Date	Effective Yield At Transaction Date
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PURCHASES REPORT

Nil Report

SALES/CALL REPORT

Nil Report

MATURITY REPORT

Nil Report

NON-I-BANK FUNDS

PURCHASES REPORT

Nil Report

SALES/CALL REPORT

Nil Report

MATURITY REPORT

Defeased Series 2004 ISRF Bonds Escrow Fund	State and Local Govt. Series Note	4/1/2014	US Treasury	4/1/2014	\$926,183.00	0.00%
Defeased Series 2005 ISRF Bonds Escrow Fund	State and Local Govt. Series Note	4/1/2014	US Treasury	4/1/2014	\$964,415.00	0.00%

Tevela Barnes 5/12/2014
 Tevela Barnes (Date)
 Executive Director

Julianne Talbot 5/9/14
 Julianne Talbot (Date)
 Fiscal Unit Manager

¹ Purchases/sales by a money market fund manager or the Surplus Money Investment Fund administrator as part of the normal course of business to manage the investment fund are not included in this report.