



California Infrastructure and Economic Development Bank

Edmund G. Brown Jr.
Governor

Board Members:

Michael E. Rossi
Chair
Senior Advisor to the
Governor of California,
Delegate to Director,
Governor's Office of
Business & Economic
Development

Bill Lockyer
State Treasurer

Ana J. Matosantos
Director
Department of Finance

Brian P. Kelly
Secretary, California
Transportation Agency

D. Everett Rice
Governor's Appointee

Executive Director:

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BOARD MEETING NOTICE
Tuesday, July 23, 2013 at 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

And

**68-1107 Honokaope Place
Kamuela, Hawaii 96743**

REVISED AGENDA

Note: This agenda clarifies the type of business before the Board, and clarifies one borrower name.

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's report on the Governor's Reorganization Plan (GRP) impacts to the I-Bank.

Action Item:

There will be a public comment period before Board action on this item.

3. Adopt Resolution 13-08 to amend the I-Bank Bylaws to reflect that, pursuant to legislation implementing the GRP, the I-Bank is now located within the Governor's Office of Business and Economic Development and to reflect related changes to the I-Bank Board members, and to make other minor technical updates.

Information Item:

4. Executive Director's report on the status of I-Bank activities.

Consent Item:

5. Approve minutes from the meeting held on June 18, 2013.

Action Items:

There will be a public comment period before Board action on each item.

6. Resolution No. 13-09 approving issuance of revenue bonds in an amount not to exceed \$210,000,000 to refund the outstanding California Infrastructure and Economic Development Bank Revenue Bonds, Series 2009A, initially issued for the benefit of the California Independent System Operator and used to finance and refinance an eligible project located in the City of Folsom and the City of Alhambra.
7. Resolution No. 13-10 approving entry into a Loan Agreement and other documents to effect a private placement of tax exempt obligations in an amount not to exceed \$56,000,000 to refund the outstanding California Infrastructure and Economic Development Bank Variable Rate Demand Revenue Bonds, Series 2009A, Series 2009B and Series 2009C, initially issued for the benefit of Pueblo Serra Worship Holdings and used to finance and refinance an eligible project located in the City of San Juan Capistrano.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.

8. Resolution No. 13-11 approving issuance of a combination of publicly offered revenue bonds and privately placed tax exempt obligations, in an aggregate amount not to exceed \$350,000,000 to refund the outstanding California Statewide Communities Development Authority Refunding Revenue Bonds, Series 2008A, Series 2008B, Series 2008C, Series 2008D and Series 2008E initially issued for the benefit of the Museum Associates, doing business as the Los Angeles County Museum of Art and used to finance and refinance an eligible project located in the City of Los Angeles.
9. Resolution No. 13-12 approving lending Infrastructure State Revolving Fund Program funds to the Capital Area Development Authority in an amount not to exceed \$600,000 to finance an eligible project known as the 16th and P/Powerhouse Alley Infrastructure Improvement Project located in the City of Sacramento.

Reporting/Non-Action Items:

10. I-Bank Monthly Investment Transaction Report for Month Ending June30, 2013.
11. I-Bank Quarterly Investment Report for Quarter Ending June 30, 2013.
12. Actions taken by an assignee of the I-Bank's Executive Director pursuant to authority delegated by the Board:
 - a. In connection with the California Infrastructure and Economic Development Bank Revenue Bonds, Series 2008A, initially issued for the benefit of the California Independent System Operator, the Executive Director approved a supplemental tax certificate in connection with the sale of property financed or refinanced with the proceeds of the Series 2008A bonds.

Discussion Items.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Alicia White, Office Technician, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Alicia White, Office Technician, no later than five calendar days before the meeting at (916) 322-1399.