



California Infrastructure and Economic Development Bank

Edmund G. Brown Jr.
Governor

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Transportation and Housing
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Executive Director:

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BOARD MEETING NOTICE
Tuesday, June 18, 2013 at 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.
2. Assistant Executive Director's Report.

Consent Items:

3. Minutes from the meeting held on December 11, 2012.
4. Minutes from the meeting held on February 26, 2013.
5. Minutes from the meeting held on May 21, 2013.

Action Items:

There will be a public comment period before Board action on each item.

6. Resolution No. 13-06 approving the issuance of tax-exempt obligations, in an amount not to exceed \$48,000,000, to be sold through a private placement and loaning the proceeds to The Contemporary Jewish Museum (Borrower) to: (i) refund the outstanding California Infrastructure and Economic Development Bank Variable Rate Demand Revenue Bonds, Series 2006, which proceeds were used to finance an eligible project located in the City and County of San Francisco; and (ii) to provide additional funds to the Borrower to finance an eligible project located in the City and County of San Francisco.
7. Resolution No. 13-07 approving lending Infrastructure State Revolving Fund (ISRF) Program funds to the City of Capitola in an amount not to exceed \$1,372,500 to finance an eligible project known as the Pacific Cove Parking Lot Project located in the City of Capitola.

Non-Action Items:

8. I-Bank Monthly Investment Transaction Report for Month Ending May 31, 2013.
9. Actions taken by the I-Bank's Executive Director pursuant to authority delegated by the Board:
 - a. In connection with the California Infrastructure and Economic Development Bank tax-exempt loan obligation, initially issued for the benefit of American Youth Hostels, Inc. and Los Angeles Council of American Youth Hostels, Inc., the Assistant Executive Director as Assignee of the Executive Director approved amendments to the Loan Agreement to permit the merger of American Youth Hostels, Inc. and Los Angeles Council of American Youth Hostels, Inc. into a single entity and to amend certain reporting requirements and financial covenants.
 - b. In connection with an ISRF Program Enterprise Fund Installment Sale Agreement CIEDB-12-100 (Agreement) executed on May 15, 2012, between the I-Bank and the City of San Bernardino Municipal Water Department (Borrower) for the purpose of financing the Ogden 12 MG Reservoir Project, as amended on November 1, 2012, and renamed the Ogden 12 MG Reservoir and System Wide Pipeline Replacement Project (Project), the Assistant Executive Director, as Assignee of the Executive Director, approved an Agreement amendment to again revise the Project description to add a new component and to extend the disbursement deadline.

Discussion Items.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Bonnie Felicetty, Executive Assistant, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Bonnie Felicetty, Executive Assistant, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.