



# California Infrastructure and Economic Development Bank

Edmund G. Brown Jr.  
Governor

**BOARD MEETING NOTICE**  
Tuesday, February 26<sup>th</sup>, 2013 1:30 p.m.  
980 9<sup>th</sup> Street, Conference Center, 2nd Floor\*  
Sacramento, California 95814

## AGENDA

### Board Members:

**Brian P. Kelly**  
Chair  
Acting Secretary, Business,  
Transportation and Housing  
Agency

**Bill Lockyer**  
State Treasurer

**Ana J. Matosantos**  
Director  
Department of Finance

**Anna M. Caballero**  
Secretary, State and  
Consumer Services Agency

**D. Everett Rice**  
Governor's Appointee

### Executive Director:

Vacant

Mailing Address:  
P.O. Box 2830  
Sacramento, CA 95812-  
2830

Office Address:  
980 9<sup>th</sup> Street, Suite 900  
Sacramento, CA 95814

(916) 322-1399  
(916) 322-6314 FAX  
www.ibank.ca.gov

1. Call to Order and Roll Call.
2. Executive Director's Report.

### **Consent Item:**

3. Minutes from the meeting held on December 11, 2012.

### **Action Item:**

*There will be a public comment period before Board action on each item.*

4. Resolution No. 13-01 approving issuance of revenue bonds in an amount not to exceed \$165,000,000 to refund the outstanding California Infrastructure and Economic Development Refunding Revenue Bonds (The J. Paul Getty Trust) Series 2007-A-1 and Series 2007-A-2, initially issued for the benefit of The J. Paul Getty Trust and used to refund prior bonds whose proceeds were originally used to finance an eligible project located in the greater Los Angeles area.

### **Non-Action Items:**

5. I-Bank Monthly Investment Transaction Reports:
  - a. Month Ending December 31, 2012.
  - b. Month Ending January 31, 2013.
6. I-Bank Quarterly Investment Report for Quarter Ending December 31, 2012.
7. Actions taken by the I-Bank's Executive Director pursuant to authority delegated by the Board:
  - a. In connection with an Infrastructure State Revolving Fund Program Facility Lease Agreement #CIEDB-01-01 (Agreement) executed on September 1, 2000, between the I-Bank and the Orange County High School of the Arts (Borrower) for the purpose of financing the Orange County High School of the Arts Educational Facility, the Assistant Executive Director, as Assignee of the Executive Director, approved an Agreement amendment to change the Borrower's name to Orange County School of the Arts consistent with a resolution of the Borrower's Board of Directors adopted August 15, 2012.

(Continued)

\* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.

- b. In light of the State's dissolution of all redevelopment agencies (Dissolution) and the associated changes in Community Redevelopment Law (Law Change), for the sixteen (16) outstanding Infrastructure State Revolving Fund Program Tax Allocation Loan Agreements (Agreements), the Assistant Executive Director, as Assignee of the Executive Director, approved a waiver and modification of those provisions that, due to the Dissolution and the Law Change, with which borrowers can no longer comply.

**Discussion Items.**

**Public Comment.**

**Adjournment.**

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at [www.ibank.ca.gov](http://www.ibank.ca.gov). For additional information regarding this notice and agenda, please contact Roma Cristia-Plant, Assistant Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Alicia White, Office Technician, no later than five calendar days before the meeting at (916) 322-1399.