

**CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK (I-Bank)  
INFRASTRUCTURE STATE REVOLVING FUND (ISRF) PROGRAM**

**MODIFICATION TO I-BANK FINANCING AGREEMENT**

**MODIFICATION REQUEST NO. 5**

Orange County High School of the Arts (Lessee) submitted a notification dated October 18, 2012, that it has changed its name to Orange County School of the Arts (OCSA). Lessee also provided a Certified Copy of Resolution and a Certificate of Amendment of Articles of Incorporation as supporting documents (Attachment 1).

**BACKGROUND**

Borrower	Orange County High School of the Arts (Lessee)
Project Name	Orange County High School of the Arts Educational Facility (Project)
Original Use of Proceeds	Acquisition of land and buildings, building construction/renovation, machinery/equipment, and CIEDB financing fee.
I-Bank Board Approval Date	6/30/2000
I-Bank Board Resolution No.	00-37
Agreement Type	Facility Lease
Original Agreement Effective Date	9/1/2000
Original Financing Amount	\$20,000,000
Interest Rate	3.81%
Term	30 years
Original Disbursement Deadline	9/1/2003
Total Principal Disbursements to Date	Loan is fully disbursed.
First Interest Payment Date	2/1/2001
Total Interest Payments to Date	\$7,651,172.37 (See Attachment 2)
First Principal Payment Date	8/1/2001
Total Principal Payments to Date	\$4,529,473.00 (See Attachment 2)
Payments Made as Agreed	Yes (See Attachment 3)
Last Fiscal Year Monitored	2010-2011
In Compliance with Loan Agreement?	Yes

**BACKGROUND**

On June 30, 2000, the I-Bank Board approved Resolution 00-37 authorizing \$20,000,000 of ISRF Program financing to Lessee for the Orange County High School of the Arts Educational Facility (Project). Lessee and the I-Bank entered into a Facility Lease and an Acquisition Agreement both dated September 1, 2000. Lessee and the I-Bank also executed a UCC-1 Financing Agreement dated November 1, 2000. In conjunction with the agreements entered into with OCHSA, the I-Bank entered into a Continuing Guaranty agreement with the Orange County High School of the Arts

Foundation dated September 1, 2000, and a Guaranty Agreement with the Community Redevelopment Agency of the City of Santa Ana dated October 30, 2000.

On April 23, 2001, the Board approved Resolution No. 01-17 which authorized the execution of an Intercreditor Agreement between the NCB Capital Corporation (NCB) and the I-Bank to facilitate a \$1 million line of credit from NCB to Lessee to augment its cash flow. The Intercreditor Agreement was executed on April 24, 2001. As a condition of the approval of the Intercreditor Agreement, Lessee and the I-Bank entered into a Letter Agreement dated April 23, 2001, which required additional periodic reporting, budgeting, and reserve fund requirements of Lessee.

The I-Bank and Lessee have also entered into three separate amendments. On September 30, 2002, pursuant to Resolution 02-41, the Board approved a first amendment (First Amendment) to the Facility Lease restructuring the amortization of the financing and obligating Lessee to create and maintain an operating reserve account. Consistent with the delegation of authority in Resolution 05-11, the Executive Director authorized a second amendment (Second Amendment) to change OCHSA's payment schedule from semiannual to monthly payments. Both the First and Second Amendments served to assist Lessee with cash flow problems which were affecting its ability to make timely payments. Lessee has resumed a semiannual payment schedule consistent with the Second Amendment and is in compliance with all terms and conditions of the financing agreements, as amended.

On April 29, 2009, the I-Bank Board approved Resolution 09-16, among other things, acquiring and transferring the following parking lot property to the I-Bank (Third Amendment):

- The parking portion of 1104 and 1110 N. Sycamore Street;
- 912 N. Main Street and 915 N. Sycamore Street;
- 839 N. Broadway and 912 N. Sycamore Street; and
- 201 and 207 W. Washington Avenue.

Lastly, although not an amendment, on December 10, 2010, the I-Bank approved Lessee entering into an additional lease.

**Summary of Prior Modifications and Amendments**

<b>Modification No.</b>	<b>1</b>
Amendment No.	None—Lessee executed a Letter Agreement effective April 23, 2001
Effective Date	April 23, 2001
Description	The I-Bank Board approved Resolution #01-017 dated 4/23/01 allowing Lessee to enter a line of credit agreement with NCB Capital Corporation, a third party creditor.
<b>Modification No.</b>	<b>2</b>
Amendment No.	1

Effective Date	10/11/2002
Description	Workout arrangement: modified amortization schedule, approved term out line of credit with NCB Capital Corporation, and added covenants to the agreement.
<b>Modification No.</b>	<b>3</b>
Amendment No.	2
Effective Date	5/1/2005
Description	Amended amortization schedule to change the semi-annual payments to monthly interest only payments for a three year period and revised and added budgeting, reporting, audit, and reserve fund requirements.
<b>Modification No.</b>	<b>4</b>
Amendment No.	3
Effective Date	6/16/2009
Description	Acquisition of property to be used for parking; release of property; and execution of easements.

## ANALYSIS OF PROPOSED MODIFICATION

On August 15, 2012, the Lessee's Board of Directors authorized and approved a name change to the corporation from Orange County High School of the Arts to Orange County School of the Arts, and provided a corresponding resolution and certificate of amendment.

The following covenants address notifications to CIEDB:

Section 12.03 Notification to the Lessor.

The Lessee agrees to notify the Lessor, immediately, by telephone promptly confirmed in writing, if any representation made herein shall at any time so long as the Facility Lease is outstanding prove untrue or incorrect in any manner.

Section 14.01 Notices.

All written notices to be given hereunder shall be given by first class mail to the party entitled thereto at its address set forth below, or at such other address as such party may provide to the other parties in writing from time to time, namely:

If to the Lessor: (as amended with Amendment 3 dated June 16, 2009)  
 California Infrastructure and Economic Development Bank  
 Attn: ISRF Support Unit, CIEDB 00-001  
 980 9th Street, Suite 900  
 Sacramento, CA 95814

Or to such other address as designated by the Lessor.

If to the Lessee:  
Orange County School of the Arts  
Ralph Opacic  
1010 North Main Street  
Santa Ana, California 92701

with a copy to:

Bernard E. Schneider  
18191 Von Karman Avenue, Suite 470  
Irvine, California 92612

After the Bond Date, a copy of any such notice shall be provided to the Trustee at the address provided by the Trustee in the Indenture.

The modification will require an amendment to the Lease Agreement to reflect the Lessee's new name.

**Project and Cost Eligibility**

Not applicable.

**Status of Project and Impact on Disbursement Schedule**

Project is complete and fully disbursed.

**Tax-Exempt Status**

Not applicable.

**Loan Underwriting Criteria**

Not applicable.

**Other Funding Sources/Project Financial Feasibility**

Not applicable.

**Compliance with the Series**

The Agreement is not pledged to a series.

**California Environmental Quality Act (CEQA)**

Not applicable.

**LEGAL ISSUES**

An amended Facility Lease will need to be recorded.

**Legal Agreement Modifications**

The proposed modification will result in a Fourth Amendment to the Facility Lease to change the Lessee's name.

## **BORROWER'S AUTHORIZATION**

Lessee provided a Certified Copy of Resolution authorizing the name change.

## **OTHER ISSUES**

Section 14.01 Notices to be amended to reflect the Lessee's new name, Orange County School of the Arts as reflected in Amendment No. 4.

## **APPROVAL AUTHORIZATION**

Pursuant to Resolution 12-08 adopted by the I-Bank Board on October 9, 2012, the I-Bank's Executive Director has been delegated the authority to amend or modify financing documents associated with the ISRF Program Loans so long as such proposed amendment (A) is consistent with the intent of the Board resolution that approved the initial ISRF Program Loan; (B) is approved by counsel to the I-Bank and (C) does not involve any of the following: (1) any increase in the principal amount of the ISRF Program Loan; (2) any extension of the final maturity date; (3) any change in the security pledged to repay the ISRF Program Loan; (4) any change in the interest rate. The proposed modification recommended herein falls within the Executive Director's approval authority pursuant to Resolution 12-08.

## **STAFF RECOMMENDATION**

Staff had determined that the Request is reasonable, is consistent with current ISRF Program Criteria, Priorities and Guidelines, and recommends approval of the notification discussed herein.

## **ATTACHMENTS**

- Attachment 1 Lessee's Notification of Name Change
- Attachment 2 Loan Payments to Date Report
- Attachment 3 Borrower Statement of Account

Prepared by:

*John Belmont*  
John Belmont, Loan Officer

12/18/12  
Date

Reviewed by:

*D. Cummings*  
Diane Cummings, ISRF Support Unit Manager  
 Modified Amortization Schedule Approved, if applicable  
Comments:

12/18/12  
Date

Reviewed by:

*Carlos Nakata*  
Carlos Nakata, ISRF Program Manager  
 Modified Amortization Schedule Approved, if applicable  
Comments:

12/18/12  
Date

Reviewed by:

*Tom Tengan*  
Tom Tengan, Sr. Staff Counsel  
Comments:

12/18/12  
Date

Reviewed for Delegation by: only

*Marilyn Munoz*  
Marilyn Munoz, General Counsel

12/18/12  
Date

The modification request falls within the authority delegated to the Executive Director. I-Bank Board consideration and approval is not required.

The modification request does not fall within the delegated authority of the I-Bank Executive Director, and Board consideration and approval of the request is required.

Comments:

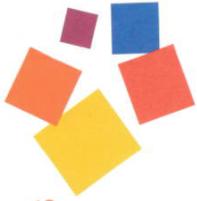
Reviewed by:

*R. Cristia-Plant*  
Roma Cristia-Plant, Asst. Executive Director,  
as Assignee of the Executive Director  
Comments:

12/19/12  
Date

*The request will also result in a borrower name change to I-Bank accounting, legal & other files and records.*

Attachment 1  
Notification



Orange County School of the Arts



October 18, 2012

California Infrastructure & Economic Development Bank  
Attn: ISRF Support Unit  
CIEDB 00-00001  
980 9<sup>th</sup> St 900  
Sacramento, CA 95814

To Whom It May Concern:

As required under sections 11-07 and 12-03 of our facility lease dated 9-1-2000, we hereby notify you that The Orange County High School of the Arts (OCHSA) has changed its name to Orange County School of the Arts (OCSA). A copy of the Resolution of Board of Directors amending the Articles and the state endorsed Certificate of Amendment of the Articles of Incorporation is enclosed for your reference.

Feel free to contact me with any questions you may have regarding this notification.

Sincerely,

Steven Wagner  
COO

CERTIFIED COPY OF RESOLUTIONS OF  
BOARD OF DIRECTORS OF  
ORANGE COUNTY HIGH SCHOOL OF THE ARTS  
AUTHORIZING THE CHANGE OF NAME TO THE CORPORATION  
AND APPROVING CERTAIN MATTERS IN CONNECTION THEREWITH

I, Carolyn Breeden, certify that I am the Secretary and official custodian of certain records including the articles, bylaws and the minutes of meetings of the Board of Directors of ORANGE COUNTY HIGH SCHOOL OF THE ARTS, a non-profit public benefit corporation operating as a charter school duly organized and existing under the laws of the State of California, ("Corporation") and that the following is a true, accurate and compared transcript of resolutions contained in the minute book of the Corporation adopted at a meeting duly held on the 15<sup>th</sup> day of August, 2012, at which meeting there was present and acting throughout a quorum authorized to transact the business hereinafter described and that the proceedings of the meeting were in accordance with the articles and bylaws of the Corporation and that the resolutions have not been amended or revoked and are now in full force and effect:

WHEREAS, the members of the Board of Directors of the Corporation believe that it is in the best interest of the Corporation to change the name of the Corporation to reflect the expanded scope of the activities of the Corporation,

NOW, THEREFORE, BE IT RESOLVED, that Article I of the Articles of Incorporation of the Corporation be amended to read as follows:

The name of this corporation is:

Orange County School of the Arts

BE IT FURTHER RESOLVED, that Michal Mekjian, President of the Corporation, and Carolyn Breeden, Secretary of the Corporation, are authorized and directed, in the name and on behalf of the Corporation, to execute and deliver any and all instruments, certificates, statements, to execute such other documents, and to take such other and further action as either of them in their discretion may deem necessary or desirable to further the purposes of these resolutions.

RESOLVED, FURTHER, that these resolutions shall be retroactive, and act as a ratification of the execution of all said documents, if any, which have been executed before the date of adoption of these resolutions.

Dated this 15<sup>th</sup> day of August, 2012.

 Secretary

A0733145

**ENDORSED - FILED**  
in the office of the Secretary of State  
of the State of California

SEP 17 2012

CERTIFICATE OF AMENDMENT  
OF  
ARTICLES OF INCORPORATION  
OF  
ORANGE COUNTY HIGH SCHOOL OF THE ARTS

The undersigned certifies that:

1. They are the President and Secretary, respectively of Orange County High School of the Arts.
2. Article I of the Articles of Incorporation of this corporation is amended to read as follows. The name of this corporation is:

ORANGE COUNTY SCHOOL OF THE ARTS

3. The foregoing amendment of Articles of Incorporation has been duly approved by the board of directors.
4. The corporation has no members.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of my own knowledge.

August 15, 2012

  
\_\_\_\_\_, President  
Michal Mekjian

  
\_\_\_\_\_, Secretary  
Carolyn Breeden

Attachment 2  
 Loan Payments to Date Report

Loan Payments Report By Customer									
I-Bank ISRF Program									
11/7/2012									
Begin Date :									
End Date : 11/8/2012									
Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		11/06/2000	\$0.00	\$0.00	\$0.00	\$0.00	\$170,000.00
Orange County High School of the Arts			GL-1	10/08/2004	\$0.00	\$0.00	\$0.00	\$170,000.00	
				02/06/2001	\$0.00	\$179,916.89	\$0.00	\$0.00	\$179,916.89
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				07/30/2001	\$364,000.00	\$381,000.48	\$0.00	\$0.00	\$745,000.48
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				10/15/2002	\$0.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				11/15/2002	\$0.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				12/15/2002	\$0.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				01/15/2003	\$0.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				02/14/2003	\$0.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				03/14/2003	\$0.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				04/11/2003	\$0.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				05/15/2003	\$0.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				06/13/2003	\$0.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				07/15/2003	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				08/15/2003	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				09/15/2003	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				10/15/2003	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				11/15/2003	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		12/15/2003	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
Orange County High School of the Arts			GL-1	10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				01/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				02/13/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				03/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				04/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				05/14/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				06/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				07/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				08/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				09/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				10/08/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				10/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				11/01/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				11/15/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				11/29/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				12/13/2004	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				12/31/2004	\$0.00	\$0.00	\$0.00	\$0.00	
				01/15/2005	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				01/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				02/15/2005	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				02/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				03/22/2005	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				03/22/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				04/15/2005	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				04/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		05/13/2005	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
Orange County High School of the Arts			GL-1	05/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				06/14/2005	\$0.00	\$71,500.00	\$0.00	\$0.00	\$71,500.00
				06/14/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				07/13/2005	\$37,928.00	\$44,629.00	\$0.00	\$0.00	\$82,557.00
				07/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				07/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$4,909.00
				07/13/2005	\$0.00	\$0.00	\$0.00	\$4,909.00	
				07/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				07/13/2005	\$0.00	\$0.00	\$0.00	\$578.00	
				08/17/2005	\$37,928.00	\$44,509.00	\$0.00	\$0.00	\$82,437.00
				08/17/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				08/17/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$4,900.00
				08/17/2005	\$0.00	\$0.00	\$0.00	\$4,900.00	
				08/17/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				08/17/2005	\$0.00	\$0.00	\$0.00	\$578.00	
				09/13/2005	\$37,928.00	\$44,389.00	\$0.00	\$0.00	\$82,317.00
				09/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				09/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$4,890.00
				09/13/2005	\$0.00	\$0.00	\$0.00	\$4,890.00	
				09/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				09/13/2005	\$0.00	\$0.00	\$0.00	\$578.00	
				10/15/2005	\$37,928.00	\$44,268.00	\$0.00	\$0.00	\$82,196.00
				10/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				10/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$4,881.00
				10/15/2005	\$0.00	\$0.00	\$0.00	\$4,881.00	
				10/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				10/15/2005	\$0.00	\$0.00	\$0.00	\$578.00	
				11/15/2005	\$37,928.00	\$44,148.00	\$0.00	\$0.00	\$82,076.00
				11/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				11/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$4,871.00
				11/15/2005	\$0.00	\$0.00	\$0.00	\$4,871.00	
				11/15/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				11/15/2005	\$0.00	\$0.00	\$0.00	\$578.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
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Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		12/13/2005	\$37,928.00	\$44,027.00	\$0.00	\$0.00	\$81,955.00
Orange County High School of the Arts			GL-1	12/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	
				12/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$4,862.00
				12/13/2005	\$0.00	\$0.00	\$0.00	\$4,862.00	
				12/13/2005	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				12/13/2005	\$0.00	\$0.00	\$0.00	\$578.00	
				01/15/2006	\$37,928.00	\$43,907.00	\$0.00	\$0.00	\$81,835.00
				01/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				01/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,852.00
				01/15/2006	\$0.00	\$0.00	\$0.00	\$4,852.00	
				01/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				01/15/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				02/15/2006	\$37,928.00	\$43,786.00	\$0.00	\$0.00	\$81,714.00
				02/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				02/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,843.00
				02/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				02/15/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				03/15/2006	\$37,928.00	\$43,666.00	\$0.00	\$0.00	\$81,594.00
				03/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				03/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,833.00
				03/15/2006	\$0.00	\$0.00	\$0.00	\$4,833.00	
				03/15/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				03/15/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				04/18/2006	\$37,928.00	\$43,546.00	\$0.00	\$0.00	\$81,474.00
				04/18/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				04/18/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,823.00
				04/18/2006	\$0.00	\$0.00	\$0.00	\$4,823.00	
				04/18/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				04/18/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				05/17/2006	\$37,928.00	\$43,425.00	\$0.00	\$0.00	\$81,353.00
				05/17/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				05/17/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,814.00
				05/17/2006	\$0.00	\$0.00	\$0.00	\$4,814.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		05/17/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
Orange County High School of the Arts			GL-1	05/17/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				06/13/2006	\$37,928.00	\$43,305.00	\$0.00	\$0.00	\$81,233.00
				06/13/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				06/13/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,805.00
				06/13/2006	\$0.00	\$0.00	\$0.00	\$4,805.00	
				06/13/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				06/13/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				07/19/2006	\$39,373.00	\$63,974.00	\$0.00	\$0.00	\$103,347.00
				07/19/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				07/19/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,795.00
				07/19/2006	\$0.00	\$0.00	\$0.00	\$4,795.00	
				07/19/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				07/19/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				08/14/2006	\$39,373.00	\$63,849.00	\$0.00	\$0.00	\$103,222.00
				08/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				08/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,785.00
				08/14/2006	\$0.00	\$0.00	\$0.00	\$4,785.00	
				08/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				08/14/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				09/13/2006	\$39,373.00	\$63,724.00	\$0.00	\$0.00	\$103,097.00
				09/13/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				09/13/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,776.00
				09/13/2006	\$0.00	\$0.00	\$0.00	\$4,776.00	
				09/13/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				09/13/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				10/16/2006	\$39,373.00	\$63,599.00	\$0.00	\$0.00	\$102,972.00
				10/16/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				10/16/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,766.00
				10/16/2006	\$0.00	\$0.00	\$0.00	\$4,766.00	
				10/16/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				10/16/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				11/14/2006	\$39,373.00	\$63,474.00	\$0.00	\$0.00	\$102,847.00
				11/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		11/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,756.00
Orange County High School of the Arts			GL-1	11/14/2006	\$0.00	\$0.00	\$0.00	\$4,756.00	
				11/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				11/14/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				12/14/2006	\$39,373.00	\$63,349.00	\$0.00	\$0.00	\$102,722.00
				12/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	
				12/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$4,746.00
				12/14/2006	\$0.00	\$0.00	\$0.00	\$4,746.00	
				12/14/2006	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				12/14/2006	\$0.00	\$0.00	\$0.00	\$578.00	
				01/18/2007	\$39,373.00	\$63,224.00	\$0.00	\$0.00	\$102,597.00
				01/18/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				01/18/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,736.00
				01/18/2007	\$0.00	\$0.00	\$0.00	\$4,736.00	
				01/18/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				01/18/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				02/15/2007	\$39,373.00	\$63,099.00	\$0.00	\$0.00	\$102,472.00
				02/15/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				02/15/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,726.00
				02/15/2007	\$0.00	\$0.00	\$0.00	\$4,726.00	
				02/15/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				02/15/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				03/14/2007	\$39,373.00	\$62,974.00	\$0.00	\$0.00	\$102,347.00
				03/15/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				03/14/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,716.00
				03/15/2007	\$0.00	\$0.00	\$0.00	\$4,716.00	
				03/14/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				03/15/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				04/11/2007	\$39,373.00	\$62,849.00	\$0.00	\$0.00	\$102,222.00
				04/11/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				04/11/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,707.00
				04/11/2007	\$0.00	\$0.00	\$0.00	\$4,707.00	
				04/11/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				04/11/2007	\$0.00	\$0.00	\$0.00	\$578.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID Customer Name	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001 Orange County High School of the Arts	CIEDB-00-001	CIEDB-00-001	GL-1	05/16/2007	\$39,373.00	\$62,724.00	\$0.00	\$0.00	\$102,097.00
				06/12/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				05/16/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,697.00
				06/12/2007	\$0.00	\$0.00	\$0.00	\$4,697.00	
				05/16/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				06/12/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				06/14/2007	\$39,373.00	\$62,599.00	\$0.00	\$0.00	\$101,972.00
				06/25/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				06/14/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,687.00
				06/25/2007	\$0.00	\$0.00	\$0.00	\$4,687.00	
				06/14/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				06/25/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				07/18/2007	\$40,874.00	\$62,474.00	\$0.00	\$0.00	\$103,348.00
				08/28/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				07/18/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,677.00
				08/28/2007	\$0.00	\$0.00	\$0.00	\$4,677.00	
				07/18/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				08/28/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				08/17/2007	\$40,874.00	\$62,344.00	\$0.00	\$0.00	\$103,218.00
				08/28/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				08/17/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,667.00
				08/28/2007	\$0.00	\$0.00	\$0.00	\$4,667.00	
				08/17/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				08/28/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				09/14/2007	\$40,874.00	\$62,215.00	\$0.00	\$0.00	\$103,089.00
				09/29/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				09/14/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,657.00
				09/29/2007	\$0.00	\$0.00	\$0.00	\$4,657.00	
				09/14/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				09/29/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				10/12/2007	\$40,874.00	\$62,085.00	\$0.00	\$0.00	\$102,959.00
				10/12/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				10/12/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,646.00
				10/12/2007	\$0.00	\$0.00	\$0.00	\$4,646.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		10/12/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
Orange County High School of the Arts			GL-1	10/12/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				11/15/2007	\$40,874.00	\$61,955.00	\$0.00	\$0.00	\$102,829.00
				11/30/2007	\$0.00	\$0.00	\$0.00	\$0.00	
				11/15/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,636.00
				11/30/2007	\$0.00	\$0.00	\$0.00	\$4,636.00	
				11/15/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				11/30/2007	\$0.00	\$0.00	\$0.00	\$578.00	
				12/19/2007	\$40,874.00	\$61,825.00	\$0.00	\$0.00	\$102,699.00
				01/29/2008	\$0.00	\$0.00	\$0.00	\$0.00	
				12/19/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$4,626.00
				01/29/2008	\$0.00	\$0.00	\$0.00	\$4,626.00	
				12/19/2007	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				01/29/2008	\$0.00	\$0.00	\$0.00	\$578.00	
				01/16/2008	\$40,874.00	\$61,695.00	\$0.00	\$0.00	\$102,569.00
				02/06/2008	\$0.00	\$0.00	\$0.00	\$0.00	
				01/16/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$4,616.00
				02/06/2008	\$0.00	\$0.00	\$0.00	\$4,616.00	
				01/16/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				02/06/2008	\$0.00	\$0.00	\$0.00	\$578.00	
				02/15/2008	\$40,874.00	\$61,566.00	\$0.00	\$0.00	\$102,440.00
				02/29/2008	\$0.00	\$0.00	\$0.00	\$0.00	
				02/15/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$4,606.00
				02/29/2008	\$0.00	\$0.00	\$0.00	\$4,606.00	
				02/15/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				02/29/2008	\$0.00	\$0.00	\$0.00	\$578.00	
				03/12/2008	\$40,874.00	\$61,436.00	\$0.00	\$0.00	\$102,310.00
				03/28/2008	\$0.00	\$0.00	\$0.00	\$0.00	
				03/12/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$4,595.00
				03/28/2008	\$0.00	\$0.00	\$0.00	\$4,595.00	
				03/12/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				03/28/2008	\$0.00	\$0.00	\$0.00	\$578.00	
				04/18/2008	\$40,874.00	\$61,306.00	\$0.00	\$0.00	\$102,180.00
				04/23/2008	\$0.00	\$0.00	\$0.00	\$0.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID Customer Name	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001 Orange County High School of the Arts	CIEDB-00-001	CIEDB-00-001	GL-1	04/18/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$4,585.00
				04/23/2008	\$0.00	\$0.00	\$0.00	\$4,585.00	
				04/18/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				04/23/2008	\$0.00	\$0.00	\$0.00	\$578.00	
				05/15/2008	\$40,874.00	\$61,176.00	\$0.00	\$0.00	\$102,050.00
				05/29/2008	\$0.00	\$0.00	\$0.00	\$0.00	
				05/15/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$4,575.00
				05/29/2008	\$0.00	\$0.00	\$0.00	\$4,575.00	
				05/15/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				05/29/2008	\$0.00	\$0.00	\$0.00	\$578.00	
				06/13/2008	\$40,874.00	\$61,047.00	\$0.00	\$0.00	\$101,921.00
				07/18/2008	\$0.00	\$0.00	\$0.00	\$0.00	
				06/13/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$4,565.00
				07/18/2008	\$0.00	\$0.00	\$0.00	\$4,565.00	
				06/13/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$578.00
				07/18/2008	\$0.00	\$0.00	\$0.00	\$578.00	
				08/19/2008	\$509,169.00	\$258,871.00	\$0.00	\$0.00	\$768,040.00
				09/16/2008	\$0.00	\$0.00	\$0.00	\$0.00	
				08/19/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$54,654.00
				09/16/2008	\$0.00	\$0.00	\$0.00	\$54,654.00	
				08/19/2008	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				09/16/2008	\$0.00	\$0.00	\$0.00	\$3,465.00	
				02/19/2009	\$0.00	\$480,538.00	\$0.00	\$0.00	\$480,538.00
				03/17/2009	\$0.00	\$0.00	\$0.00	\$0.00	
				02/19/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				03/17/2009	\$0.00	\$0.00	\$0.00	\$3,465.00	
				08/14/2009	\$528,569.00	\$355,801.00	\$0.00	\$0.00	\$884,370.00
				09/02/2009	\$0.00	\$0.00	\$0.00	\$0.00	
				08/14/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$53,126.00
				09/02/2009	\$0.00	\$0.00	\$0.00	\$53,126.00	
				08/14/2009	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				09/02/2009	\$0.00	\$0.00	\$0.00	\$3,465.00	
				02/16/2010	\$0.00	\$345,732.00	\$0.00	\$0.00	\$345,732.00
				03/03/2010	\$0.00	\$0.00	\$0.00	\$0.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		02/16/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
Orange County High School of the Arts			GL-1	03/03/2010	\$0.00	\$0.00	\$0.00	\$3,465.00	
				08/13/2010	\$548,707.00	\$345,732.00	\$0.00	\$0.00	\$894,439.00
				09/23/2010	\$0.00	\$0.00	\$0.00	\$0.00	
				08/13/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$51,540.00
				09/23/2010	\$0.00	\$0.00	\$0.00	\$51,540.00	
				08/13/2010	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				09/23/2010	\$0.00	\$0.00	\$0.00	\$3,465.00	
				02/10/2011	\$0.00	\$335,279.00	\$0.00	\$0.00	\$335,279.00
				03/29/2011	\$0.00	\$0.00	\$0.00	\$0.00	
				02/10/2011	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				03/29/2011	\$0.00	\$0.00	\$0.00	\$3,465.00	
				08/11/2011	\$569,613.00	\$335,279.00	\$0.00	\$0.00	\$904,892.00
				09/12/2011	\$0.00	\$0.00	\$0.00	\$0.00	
				08/11/2011	\$0.00	\$0.00	\$0.00	\$0.00	\$49,894.00
				09/12/2011	\$0.00	\$0.00	\$0.00	\$49,894.00	
				08/11/2011	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				09/12/2011	\$0.00	\$0.00	\$0.00	\$3,465.00	
				02/17/2012	\$0.00	\$305,978.00	\$0.00	\$0.00	\$305,978.00
				03/05/2012	\$0.00	\$0.00	\$0.00	\$0.00	
				02/17/2012	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				03/05/2012	\$0.00	\$0.00	\$0.00	\$3,465.00	
				02/17/2012	\$0.00	\$0.00	\$0.00	\$0.00	\$18,450.00
				03/05/2012	\$0.00	\$0.00	\$0.00	\$18,450.00	
				02/17/2012	\$0.00	(\$305,978.00)	\$0.00	\$0.00	(\$305,978.00)
				09/24/2012	\$0.00	\$0.00	\$0.00	\$0.00	
				02/17/2012	\$0.00	\$0.00	\$0.00	\$0.00	(\$3,465.00)
				09/24/2012	\$0.00	\$0.00	\$0.00	(\$3,465.00)	
				02/17/2012	\$0.00	\$0.00	\$0.00	\$0.00	(\$18,450.00)
				09/24/2012	\$0.00	\$0.00	\$0.00	(\$18,450.00)	
				02/17/2012	\$0.00	\$324,428.00	\$0.00	\$0.00	\$324,428.00
				09/24/2012	\$0.00	\$0.00	\$0.00	\$0.00	
				02/17/2012	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				09/24/2012	\$0.00	\$0.00	\$0.00	\$3,465.00	

**Loan Payments Report By Customer**

I-Bank ISRF Program  
 11/7/2012

Begin Date :  
 End Date : 11/8/2012

Customer ID	Facility ID	Loan ID	Branch GL Code	Effective Posted	Principal Escrow	Interest PP Penalty	Capped Int Capped Fee	Late Fees Other Fees	Total Paid
CIEDB-00-001	CIEDB-00-001	CIEDB-00-001		08/13/2012	\$591,315.00	\$324,428.00	\$0.00	\$0.00	\$915,743.00
Orange County High School of the Arts			GL-1	08/29/2012	\$0.00	\$0.00	\$0.00	\$0.00	
				08/13/2012	\$0.00	\$0.00	\$0.00	\$0.00	\$48,186.00
				08/29/2012	\$0.00	\$0.00	\$0.00	\$48,186.00	
				08/13/2012	\$0.00	\$0.00	\$0.00	\$0.00	\$3,465.00
				08/29/2012	\$0.00	\$0.00	\$0.00	\$3,465.00	
				09/24/2012	\$0.00	\$0.00	\$0.00	\$0.00	\$18,450.00
				09/24/2012	\$0.00	\$0.00	\$0.00	\$18,450.00	
<b>CIEDB-00-001 Totals:</b>	<b>1 Loan(s)</b>				<b>\$4,529,473.00</b>	<b>\$7,651,172.37</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$12,849,115.37</b>
					\$0.00	\$0.00	\$0.00	\$668,470.00	
<b>Grand Totals:</b>	<b>1 Loan(s)</b>				<b>\$4,529,473.00</b>	<b>\$7,651,172.37</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$12,849,115.37</b>
					\$0.00	\$0.00	\$0.00	\$668,470.00	

Attachment 3  
 Borrower Statement of Account  
 BORROWER STATEMENT OF ACCOUNT

California Infrastructure & Economic Development Bank  
 c/o CHP Cashiering Unit  
 P.O. Box 942900  
 Sacramento, CA 94298-2900

ACCOUNT NO:CIEDB-00-001  
 STATEMENT DATE:11/8/2012  
 PAGE NUMBER:1

INTEREST THIS PERIOD: \$98,995.78

CIEDB-00-001  
 Orange County High School of the Arts  
 Ralph Opacic  
 1010 North Main Street  
 Santa Ana, CA 92701

STATEMENT PERIOD  
 10/26/2000 To 11/8/2012

LOAN TERMS AND BALANCES

MATURITY: 8/15/2030  
 NOTE RATE: 3.8100000000%  
 NEXT PAYMENT DUE: 2/15/2013  
 REGULAR PAYMENT: \$0.00  
 PAYMENT FREQUENCY: Semi-annually

PRINCIPAL BALANCE: \$15,470,527.00  
 ACCRUING BALANCE: \$15,470,527.02  
 UNPAID LATE CHARGES: \$0.00  
 UNPAID CHARGES: (\$25,720.54)  
 ACCRUED INTEREST: \$98,995.78

LOAN ACTIVITY

EFFECTIVE DATE	POST DATE	REFERENCE	TOTAL		DISTRIBUTION			PRINCIPAL BALANCE
			RECEIVED	INTEREST	PRINCIPAL	LATE CHGS	OTHER	
10/26/2000	10/8/2004	New Loan Draw	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
10/26/2000	10/8/2004	New Loan RC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
10/26/2000	10/8/2004	New Fee RC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11/1/2000	10/8/2004	New Fee RC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11/6/2000	10/8/2004	Fixed Fee Payment	\$170,000.00	\$0.00	\$0.00	\$0.00	170,000.00	\$0.00
11/6/2000	10/8/2004	Fee Recovery	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11/6/2000	10/8/2004	Loan Draw	(\$20,000,000.00)	\$0.00	(\$20,000,000.00)	\$0.00	\$0.00	\$20,000,000.00
11/15/2000	10/19/2004	Fixed Fee	(\$170,000.00)	\$0.00	\$0.00	\$0.00	70,000.00)	\$20,000,000.00
2/6/2001	10/8/2004	Loan Payment	\$179,916.89	\$179,916.89	\$0.00	\$0.00	\$0.00	\$20,000,000.00
7/30/2001	10/8/2004	Loan Payment	\$745,000.48	\$381,000.48	\$364,000.00	\$0.00	\$0.00	\$19,636,000.00
10/15/2002	10/8/2004	Loan Payment	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
11/15/2002	10/8/2004	Loan Payment	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
12/15/2002	10/8/2004	Loan Payment	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
1/15/2003	10/8/2004	Loan Payment	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
2/14/2003	10/8/2004	Loan Payment	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
3/14/2003	10/8/2004	Loan Payment	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
4/11/2003	10/8/2004	Loan Payment	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
5/15/2003	10/8/2004	Loan Payment	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
6/13/2003	10/8/2004	Loan Payment	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
7/15/2003	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
8/15/2003	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
9/15/2003	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
10/15/2003	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
11/15/2003	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
12/15/2003	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
1/15/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
2/13/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
3/15/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00

BORROWER STATEMENT OF ACCOUNT

**CIEDB-00-001**  
**Orange County High School of the Arts**  
**Ralph Opacic**  
**1010 North Main Street**  
**Santa Ana, CA 92701**

ACCOUNT NO: CIEDB-00-001  
 STATEMENT DATE: 11/8/2012  
 PAGE NUMBER: 2

4/15/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
5/14/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
6/15/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
7/15/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
8/15/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
9/15/2004	10/8/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
10/15/2004	11/1/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
11/15/2004	11/29/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
12/13/2004	12/31/2004	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
1/12/2005	1/12/2005	New Fee RC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
1/15/2005	1/15/2005	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
2/15/2005	2/15/2005	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
3/22/2005	3/22/2005	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
4/15/2005	4/15/2005	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
5/13/2005	5/13/2005	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
6/14/2005	6/14/2005	Loan Payment	\$71,500.00	\$71,500.00	\$0.00	\$0.00	\$0.00	\$19,636,000.00
7/13/2005	7/13/2005	Loan Payment	\$82,557.00	\$44,629.00	\$37,928.00	\$0.00	\$0.00	\$19,598,072.00
7/13/2005	7/13/2005	Admin Fee Payment	\$4,909.00	\$0.00	\$0.00	\$0.00	\$4,909.00	\$19,598,072.00
7/13/2005	7/13/2005	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,598,072.00
7/15/2005	7/15/2005	Admin Fee	(\$4,909.00)	\$0.00	\$0.00	\$0.00	(\$4,909.00)	\$19,598,072.00
7/15/2005	7/15/2005	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,598,072.00
8/15/2005	8/17/2005	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,598,072.00
8/15/2005	8/17/2005	Admin Fee	(\$4,899.52)	\$0.00	\$0.00	\$0.00	(\$4,899.52)	\$19,598,072.00
8/17/2005	8/17/2005	Loan Payment	\$82,437.00	\$44,509.00	\$37,928.00	\$0.00	\$0.00	\$19,560,144.00
8/17/2005	8/17/2005	Admin Fee Payment	\$4,900.00	\$0.00	\$0.00	\$0.00	\$4,900.00	\$19,560,144.00
8/17/2005	8/17/2005	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,560,144.00
9/13/2005	9/13/2005	Loan Payment	\$82,317.00	\$44,389.00	\$37,928.00	\$0.00	\$0.00	\$19,522,216.00
9/13/2005	9/13/2005	Admin Fee Payment	\$4,890.00	\$0.00	\$0.00	\$0.00	\$4,890.00	\$19,522,216.00
9/13/2005	9/13/2005	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,522,216.00
9/15/2005	9/15/2005	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,522,216.00
9/15/2005	9/15/2005	Admin Fee	(\$4,890.04)	\$0.00	\$0.00	\$0.00	(\$4,890.04)	\$19,522,216.00
10/15/2005	10/15/2005	Admin Fee	(\$4,880.55)	\$0.00	\$0.00	\$0.00	(\$4,880.55)	\$19,522,216.00
10/15/2005	10/15/2005	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,522,216.00
10/15/2005	10/15/2005	Loan Payment	\$82,196.00	\$44,268.00	\$37,928.00	\$0.00	\$0.00	\$19,484,288.00
10/15/2005	10/15/2005	Admin Fee Payment	\$4,881.00	\$0.00	\$0.00	\$0.00	\$4,881.00	\$19,484,288.00
10/15/2005	10/15/2005	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,484,288.00
11/15/2005	11/15/2005	Admin Fee	(\$4,871.07)	\$0.00	\$0.00	\$0.00	(\$4,871.07)	\$19,484,288.00
11/15/2005	11/15/2005	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,484,288.00
11/15/2005	11/15/2005	Loan Payment	\$82,076.00	\$44,148.00	\$37,928.00	\$0.00	\$0.00	\$19,446,360.00
11/15/2005	11/15/2005	Admin Fee Payment	\$4,871.00	\$0.00	\$0.00	\$0.00	\$4,871.00	\$19,446,360.00
11/15/2005	11/15/2005	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,446,360.00
12/13/2005	12/13/2005	Loan Payment	\$81,955.00	\$44,027.00	\$37,928.00	\$0.00	\$0.00	\$19,408,432.00
12/13/2005	12/13/2005	Admin Fee Payment	\$4,862.00	\$0.00	\$0.00	\$0.00	\$4,862.00	\$19,408,432.00
12/13/2005	12/13/2005	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,408,432.00
12/15/2005	12/15/2005	Admin Fee	(\$4,861.59)	\$0.00	\$0.00	\$0.00	(\$4,861.59)	\$19,408,432.00
12/15/2005	12/15/2005	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,408,432.00
1/15/2006	1/15/2006	Admin Fee	(\$4,852.11)	\$0.00	\$0.00	\$0.00	(\$4,852.11)	\$19,408,432.00
1/15/2006	1/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,408,432.00
1/15/2006	1/15/2006	Loan Payment	\$81,835.00	\$43,907.00	\$37,928.00	\$0.00	\$0.00	\$19,370,504.00
1/15/2006	1/15/2006	Admin Fee Payment	\$4,852.00	\$0.00	\$0.00	\$0.00	\$4,852.00	\$19,370,504.00
1/15/2006	1/15/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,370,504.00
2/15/2006	2/15/2006	Admin Fee	(\$4,842.63)	\$0.00	\$0.00	\$0.00	(\$4,842.63)	\$19,370,504.00
2/15/2006	2/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,370,504.00
2/15/2006	2/15/2006	Loan Payment	\$81,714.00	\$43,786.00	\$37,928.00	\$0.00	\$0.00	\$19,332,576.00
2/15/2006	2/15/2006	Admin Fee Payment	\$4,843.00	\$0.00	\$0.00	\$0.00	\$4,843.00	\$19,332,576.00
2/15/2006	2/15/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,332,576.00

BORROWER STATEMENT OF ACCOUNT

CIEDB-00-001  
 Orange County High School of the Arts  
 Ralph Opacic  
 1010 North Main Street  
 Santa Ana, CA 92701

ACCOUNT NO: CIEDB-00-001  
 STATEMENT DATE: 11/8/2012  
 PAGE NUMBER: 3

3/15/2006	3/15/2006	Admin Fee	(\$4,833.14)	\$0.00	\$0.00	\$0.00	(\$4,833.14)	\$19,332,576.00
3/15/2006	3/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,332,576.00
3/15/2006	3/15/2006	Loan Payment	\$81,594.00	\$43,666.00	\$37,928.00	\$0.00	\$0.00	\$19,294,648.00
3/15/2006	3/15/2006	Admin Fee Payment	\$4,833.00	\$0.00	\$0.00	\$0.00	\$4,833.00	\$19,294,648.00
3/15/2006	3/15/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,294,648.00
4/15/2006	4/15/2006	Admin Fee	(\$4,823.66)	\$0.00	\$0.00	\$0.00	(\$4,823.66)	\$19,294,648.00
4/15/2006	4/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,294,648.00
4/18/2006	4/18/2006	Loan Payment	\$81,474.00	\$43,546.00	\$37,928.00	\$0.00	\$0.00	\$19,256,720.00
4/18/2006	4/18/2006	Admin Fee Payment	\$4,823.00	\$0.00	\$0.00	\$0.00	\$4,823.00	\$19,256,720.00
4/18/2006	4/18/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,256,720.00
5/15/2006	5/15/2006	Admin Fee	(\$4,814.18)	\$0.00	\$0.00	\$0.00	(\$4,814.18)	\$19,256,720.00
5/15/2006	5/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,256,720.00
5/17/2006	5/17/2006	Loan Payment	\$81,353.00	\$43,425.00	\$37,928.00	\$0.00	\$0.00	\$19,218,792.00
5/17/2006	5/17/2006	Admin Fee Payment	\$4,814.00	\$0.00	\$0.00	\$0.00	\$4,814.00	\$19,218,792.00
5/17/2006	5/17/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,218,792.00
6/13/2006	6/13/2006	Loan Payment	\$81,233.00	\$43,305.00	\$37,928.00	\$0.00	\$0.00	\$19,180,864.00
6/13/2006	6/13/2006	Admin Fee Payment	\$4,805.00	\$0.00	\$0.00	\$0.00	\$4,805.00	\$19,180,864.00
6/13/2006	6/13/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,180,864.00
6/15/2006	6/15/2006	Admin Fee	(\$4,804.70)	\$0.00	\$0.00	\$0.00	(\$4,804.70)	\$19,180,864.00
6/15/2006	6/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,180,864.00
7/15/2006	7/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,180,864.00
7/15/2006	7/15/2006	Admin Fee	(\$4,795.22)	\$0.00	\$0.00	\$0.00	(\$4,795.22)	\$19,180,864.00
7/19/2006	7/19/2006	Loan Payment	\$103,347.00	\$63,974.00	\$39,373.00	\$0.00	\$0.00	\$19,141,491.00
7/19/2006	7/19/2006	Admin Fee Payment	\$4,795.00	\$0.00	\$0.00	\$0.00	\$4,795.00	\$19,141,491.00
7/19/2006	7/19/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,141,491.00
8/14/2006	8/14/2006	Loan Payment	\$103,222.00	\$63,849.00	\$39,373.00	\$0.00	\$0.00	\$19,102,118.00
8/14/2006	8/14/2006	Admin Fee Payment	\$4,785.00	\$0.00	\$0.00	\$0.00	\$4,785.00	\$19,102,118.00
8/14/2006	8/14/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,102,118.00
8/15/2006	8/15/2006	Admin Fee	(\$4,785.37)	\$0.00	\$0.00	\$0.00	(\$4,785.37)	\$19,102,118.00
8/15/2006	8/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,102,118.00
9/13/2006	9/13/2006	Loan Payment	\$103,097.00	\$63,724.00	\$39,373.00	\$0.00	\$0.00	\$19,062,745.00
9/13/2006	9/13/2006	Admin Fee Payment	\$4,776.00	\$0.00	\$0.00	\$0.00	\$4,776.00	\$19,062,745.00
9/13/2006	9/13/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,062,745.00
9/15/2006	9/15/2006	Admin Fee	(\$4,775.53)	\$0.00	\$0.00	\$0.00	(\$4,775.53)	\$19,062,745.00
9/15/2006	9/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,062,745.00
10/15/2006	10/15/2006	Admin Fee	(\$4,765.69)	\$0.00	\$0.00	\$0.00	(\$4,765.69)	\$19,062,745.00
10/15/2006	10/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$19,062,745.00
10/16/2006	10/16/2006	Loan Payment	\$102,972.00	\$63,599.00	\$39,373.00	\$0.00	\$0.00	\$19,023,372.00
10/16/2006	10/16/2006	Admin Fee Payment	\$4,766.00	\$0.00	\$0.00	\$0.00	\$4,766.00	\$19,023,372.00
10/16/2006	10/16/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$19,023,372.00
11/14/2006	11/14/2006	Loan Payment	\$102,847.00	\$63,474.00	\$39,373.00	\$0.00	\$0.00	\$18,983,999.00
11/14/2006	11/14/2006	Admin Fee Payment	\$4,756.00	\$0.00	\$0.00	\$0.00	\$4,756.00	\$18,983,999.00
11/14/2006	11/14/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,983,999.00
11/15/2006	11/15/2006	Admin Fee	(\$4,755.84)	\$0.00	\$0.00	\$0.00	(\$4,755.84)	\$18,983,999.00
11/15/2006	11/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,983,999.00
12/14/2006	12/14/2006	Loan Payment	\$102,722.00	\$63,349.00	\$39,373.00	\$0.00	\$0.00	\$18,944,626.00
12/14/2006	12/14/2006	Admin Fee Payment	\$4,746.00	\$0.00	\$0.00	\$0.00	\$4,746.00	\$18,944,626.00
12/14/2006	12/14/2006	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,944,626.00
12/15/2006	12/15/2006	Admin Fee	(\$4,746.00)	\$0.00	\$0.00	\$0.00	(\$4,746.00)	\$18,944,626.00
12/15/2006	12/15/2006	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,944,626.00
1/15/2007	1/15/2007	Admin Fee	(\$4,736.16)	\$0.00	\$0.00	\$0.00	(\$4,736.16)	\$18,944,626.00
1/15/2007	1/15/2007	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,944,626.00
1/18/2007	1/18/2007	Loan Payment	\$102,597.00	\$63,224.00	\$39,373.00	\$0.00	\$0.00	\$18,905,253.00
1/18/2007	1/18/2007	Admin Fee Payment	\$4,736.00	\$0.00	\$0.00	\$0.00	\$4,736.00	\$18,905,253.00
1/18/2007	1/18/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,905,253.00
2/15/2007	2/15/2007	Loan Payment	\$102,472.00	\$63,099.00	\$39,373.00	\$0.00	\$0.00	\$18,865,880.00

BORROWER STATEMENT OF ACCOUNT

CIEDB-00-001  
 Orange County High School of the Arts  
 Ralph Opacic  
 1010 North Main Street  
 Santa Ana, CA 92701

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2/15/2007	2/15/2007	Admin Fee Payment	\$4,726.00	\$0.00	\$0.00	\$0.00	\$4,726.00	\$18,865,880.00
2/15/2007	2/15/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,865,880.00
2/15/2007	4/30/2007	Admin Fee	(\$4,696.78)	\$0.00	\$0.00	\$0.00	(\$4,696.78)	\$18,865,880.00
2/15/2007	4/30/2007	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,865,880.00
3/14/2007	3/15/2007	Loan Payment	\$102,347.00	\$62,974.00	\$39,373.00	\$0.00	\$0.00	\$18,826,507.00
3/14/2007	3/15/2007	Admin Fee Payment	\$4,716.00	\$0.00	\$0.00	\$0.00	\$4,716.00	\$18,826,507.00
3/14/2007	3/15/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,826,507.00
3/15/2007	4/30/2007	Admin Fee	(\$4,696.78)	\$0.00	\$0.00	\$0.00	(\$4,696.78)	\$18,826,507.00
3/15/2007	4/30/2007	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,826,507.00
4/11/2007	4/11/2007	Loan Payment	\$102,222.00	\$62,849.00	\$39,373.00	\$0.00	\$0.00	\$18,787,134.00
4/11/2007	4/11/2007	Admin Fee Payment	\$4,707.00	\$0.00	\$0.00	\$0.00	\$4,707.00	\$18,787,134.00
4/11/2007	4/11/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,787,134.00
4/15/2007	4/30/2007	Admin Fee	(\$4,696.78)	\$0.00	\$0.00	\$0.00	(\$4,696.78)	\$18,787,134.00
4/15/2007	4/30/2007	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,787,134.00
5/15/2007	5/22/2007	Admin Fee	(\$4,696.78)	\$0.00	\$0.00	\$0.00	(\$4,696.78)	\$18,787,134.00
5/15/2007	5/22/2007	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,787,134.00
5/16/2007	6/12/2007	Loan Payment	\$102,097.00	\$62,724.00	\$39,373.00	\$0.00	\$0.00	\$18,747,761.00
5/16/2007	6/12/2007	Admin Fee Payment	\$4,697.00	\$0.00	\$0.00	\$0.00	\$4,697.00	\$18,747,761.00
5/16/2007	6/12/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,747,761.00
6/14/2007	6/25/2007	Loan Payment	\$101,972.00	\$62,599.00	\$39,373.00	\$0.00	\$0.00	\$18,708,388.00
6/14/2007	6/25/2007	Admin Fee Payment	\$4,687.00	\$0.00	\$0.00	\$0.00	\$4,687.00	\$18,708,388.00
6/14/2007	6/25/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,708,388.00
6/15/2007	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,708,388.00
6/15/2007	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,708,388.00
7/15/2007	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,708,388.00
7/15/2007	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,708,388.00
7/18/2007	8/28/2007	Loan Payment	\$103,348.00	\$62,474.00	\$40,874.00	\$0.00	\$0.00	\$18,667,514.00
7/18/2007	8/28/2007	Admin Fee Payment	\$4,677.00	\$0.00	\$0.00	\$0.00	\$4,677.00	\$18,667,514.00
7/18/2007	8/28/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,667,514.00
8/15/2007	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,667,514.00
8/15/2007	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,667,514.00
8/17/2007	8/28/2007	Loan Payment	\$103,218.00	\$62,344.00	\$40,874.00	\$0.00	\$0.00	\$18,626,640.00
8/17/2007	8/28/2007	Admin Fee Payment	\$4,667.00	\$0.00	\$0.00	\$0.00	\$4,667.00	\$18,626,640.00
8/17/2007	8/28/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,626,640.00
9/14/2007	9/29/2007	Loan Payment	\$103,089.00	\$62,215.00	\$40,874.00	\$0.00	\$0.00	\$18,585,766.00
9/14/2007	9/29/2007	Admin Fee Payment	\$4,657.00	\$0.00	\$0.00	\$0.00	\$4,657.00	\$18,585,766.00
9/14/2007	9/29/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,585,766.00
9/15/2007	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,585,766.00
9/15/2007	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,585,766.00
10/12/2007	10/12/2007	Loan Payment	\$102,959.00	\$62,085.00	\$40,874.00	\$0.00	\$0.00	\$18,544,892.00
10/12/2007	10/12/2007	Admin Fee Payment	\$4,646.00	\$0.00	\$0.00	\$0.00	\$4,646.00	\$18,544,892.00
10/12/2007	10/12/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,544,892.00
10/15/2007	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,544,892.00
10/15/2007	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,544,892.00
11/15/2007	11/30/2007	Loan Payment	\$102,829.00	\$61,955.00	\$40,874.00	\$0.00	\$0.00	\$18,504,018.00
11/15/2007	11/30/2007	Admin Fee Payment	\$4,636.00	\$0.00	\$0.00	\$0.00	\$4,636.00	\$18,504,018.00
11/15/2007	11/30/2007	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,504,018.00
11/15/2007	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,504,018.00
11/15/2007	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,504,018.00
12/15/2007	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,504,018.00
12/15/2007	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,504,018.00
12/19/2007	1/29/2008	Loan Payment	\$102,699.00	\$61,825.00	\$40,874.00	\$0.00	\$0.00	\$18,463,144.00
12/19/2007	1/29/2008	Admin Fee Payment	\$4,626.00	\$0.00	\$0.00	\$0.00	\$4,626.00	\$18,463,144.00
12/19/2007	1/29/2008	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,463,144.00
1/15/2008	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,463,144.00
1/15/2008	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,463,144.00

BORROWER STATEMENT OF ACCOUNT

**CIEDB-00-001**  
**Orange County High School of the Arts**  
**Ralph Opacic**  
**1010 North Main Street**  
**Santa Ana, CA 92701**

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1/16/2008	2/6/2008	Loan Payment	\$102,569.00	\$61,695.00	\$40,874.00	\$0.00	\$0.00	\$18,422,270.00
1/16/2008	2/6/2008	Admin Fee Payment	\$4,616.00	\$0.00	\$0.00	\$0.00	\$4,616.00	\$18,422,270.00
1/16/2008	2/6/2008	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,422,270.00
2/15/2008	2/29/2008	Loan Payment	\$102,440.00	\$61,566.00	\$40,874.00	\$0.00	\$0.00	\$18,381,396.00
2/15/2008	2/29/2008	Admin Fee Payment	\$4,606.00	\$0.00	\$0.00	\$0.00	\$4,606.00	\$18,381,396.00
2/15/2008	2/29/2008	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,381,396.00
2/15/2008	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,381,396.00
2/15/2008	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,381,396.00
3/12/2008	3/28/2008	Loan Payment	\$102,310.00	\$61,436.00	\$40,874.00	\$0.00	\$0.00	\$18,340,522.00
3/12/2008	3/28/2008	Admin Fee Payment	\$4,595.00	\$0.00	\$0.00	\$0.00	\$4,595.00	\$18,340,522.00
3/12/2008	3/28/2008	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,340,522.00
3/15/2008	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,340,522.00
3/15/2008	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,340,522.00
4/15/2008	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,340,522.00
4/15/2008	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,340,522.00
4/18/2008	4/23/2008	Loan Payment	\$102,180.00	\$61,306.00	\$40,874.00	\$0.00	\$0.00	\$18,299,648.00
4/18/2008	4/23/2008	Admin Fee Payment	\$4,585.00	\$0.00	\$0.00	\$0.00	\$4,585.00	\$18,299,648.00
4/18/2008	4/23/2008	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,299,648.00
5/15/2008	5/29/2008	Loan Payment	\$102,050.00	\$61,176.00	\$40,874.00	\$0.00	\$0.00	\$18,258,774.00
5/15/2008	5/29/2008	Admin Fee Payment	\$4,575.00	\$0.00	\$0.00	\$0.00	\$4,575.00	\$18,258,774.00
5/15/2008	5/29/2008	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,258,774.00
5/15/2008	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,258,774.00
5/15/2008	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,258,774.00
6/13/2008	7/18/2008	Loan Payment	\$101,921.00	\$61,047.00	\$40,874.00	\$0.00	\$0.00	\$18,217,900.00
6/13/2008	7/18/2008	Admin Fee Payment	\$4,565.00	\$0.00	\$0.00	\$0.00	\$4,565.00	\$18,217,900.00
6/13/2008	7/18/2008	Def Min Add Rental Pay	\$578.00	\$0.00	\$0.00	\$0.00	\$578.00	\$18,217,900.00
6/15/2008	8/14/2008	Admin Fee	(\$4,554.48)	\$0.00	\$0.00	\$0.00	(\$4,554.48)	\$18,217,900.00
6/15/2008	8/14/2008	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,217,900.00
7/15/2008	1/5/2009	Admin Fee	(\$4,427.18)	\$0.00	\$0.00	\$0.00	(\$4,427.18)	\$18,217,900.00
7/15/2008	1/5/2009	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,217,900.00
8/15/2008	8/4/2009	Admin Fee	(\$4,427.18)	\$0.00	\$0.00	\$0.00	(\$4,427.18)	\$18,217,900.00
8/15/2008	8/4/2009	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$18,217,900.00
8/19/2008	9/16/2008	Loan Payment	\$768,040.00	\$258,871.00	\$509,169.00	\$0.00	\$0.00	\$17,708,731.00
8/19/2008	9/16/2008	Admin Fee Payment	\$54,654.00	\$0.00	\$0.00	\$0.00	\$54,654.00	\$17,708,731.00
8/19/2008	9/16/2008	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$17,708,731.00
9/15/2008	4/28/2010	Admin Fee	(\$4,295.04)	\$0.00	\$0.00	\$0.00	(\$4,295.04)	\$17,708,731.00
9/15/2008	4/28/2010	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
10/15/2008	7/20/2010	Admin Fee	(\$4,295.04)	\$0.00	\$0.00	\$0.00	(\$4,295.04)	\$17,708,731.00
10/15/2008	7/20/2010	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
11/15/2008	8/18/2010	Admin Fee	(\$4,295.04)	\$0.00	\$0.00	\$0.00	(\$4,295.04)	\$17,708,731.00
11/15/2008	8/18/2010	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
12/15/2008	11/4/2010	Admin Fee	(\$4,157.86)	\$0.00	\$0.00	\$0.00	(\$4,157.86)	\$17,708,731.00
12/15/2008	11/4/2010	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
1/15/2009	12/8/2010	Admin Fee	(\$4,157.86)	\$0.00	\$0.00	\$0.00	(\$4,157.86)	\$17,708,731.00
1/15/2009	12/8/2010	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
2/15/2009	3/9/2011	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
2/19/2009	3/17/2009	Loan Payment	\$480,538.00	\$480,538.00	\$0.00	\$0.00	\$0.00	\$17,708,731.00
2/19/2009	3/17/2009	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$17,708,731.00
3/15/2009	7/12/2011	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
4/15/2009	8/2/2011	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
5/15/2009	1/4/2012	Def Min Add Rental	(\$578.00)	\$0.00	\$0.00	\$0.00	(\$578.00)	\$17,708,731.00
8/14/2009	9/2/2009	Loan Payment	\$884,370.00	\$355,801.00	\$528,569.00	\$0.00	\$0.00	\$17,180,162.00
8/14/2009	9/2/2009	Admin Fee Payment	\$53,126.00	\$0.00	\$0.00	\$0.00	\$53,126.00	\$17,180,162.00
8/14/2009	9/2/2009	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$17,180,162.00
2/16/2010	3/3/2010	Loan Payment	\$345,732.00	\$345,732.00	\$0.00	\$0.00	\$0.00	\$17,180,162.00
2/16/2010	3/3/2010	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$17,180,162.00

**BORROWER STATEMENT OF ACCOUNT**

**CIEDB-00-001**  
**Orange County High School of the Arts**  
**Ralph Opacic**  
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**Santa Ana, CA 92701**

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8/13/2010	9/23/2010	Loan Payment	\$894,439.00	\$345,732.00	\$548,707.00	\$0.00	\$0.00	\$16,631,455.00
8/13/2010	9/23/2010	Admin Fee Payment	\$51,540.00	\$0.00	\$0.00	\$0.00	\$51,540.00	\$16,631,455.00
8/13/2010	9/23/2010	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$16,631,455.00
2/1/2011	2/1/2011	Loan Waiver	\$753,391.28	\$753,391.28	\$0.00	\$0.00	\$0.00	\$16,631,455.00
2/1/2011	2/1/2011	Admin Fee	(\$130,254.49)	\$0.00	\$0.00	\$0.00	\$0.00	\$16,631,455.00
2/10/2011	3/29/2011	Loan Payment	\$335,279.00	\$335,279.00	\$0.00	\$0.00	\$0.00	\$16,631,455.00
2/10/2011	3/29/2011	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$16,631,455.00
8/11/2011	9/12/2011	Loan Payment	\$904,892.00	\$335,279.00	\$569,613.00	\$0.00	\$0.00	\$16,061,842.00
8/11/2011	9/12/2011	Admin Fee Payment	\$49,894.00	\$0.00	\$0.00	\$0.00	\$49,894.00	\$16,061,842.00
8/11/2011	9/12/2011	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$16,061,842.00
8/15/2011	8/22/2011	Admin Fee	(\$4,157.86)	\$0.00	\$0.00	\$0.00	(\$4,157.86)	\$16,061,842.00
8/15/2011	2/22/2012	New Fee RC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$16,061,842.00
2/15/2012	2/22/2012	Def Min Add Rental	(\$17,897.00)	\$0.00	\$0.00	\$0.00	\$17,897.00	\$16,061,842.00
2/15/2012	2/22/2012	Loan Waiver	(\$26,899.67)	(\$26,899.67)	\$0.00	\$0.00	\$0.00	\$16,061,842.00
2/15/2012	2/22/2012	Loan Waiver	(\$10,000.01)	(\$10,000.01)	\$0.00	\$0.00	\$0.00	\$16,061,842.00
2/15/2012	2/24/2012	Def Min Add Rental	(\$3,465.00)	\$0.00	\$0.00	\$0.00	(\$3,465.00)	\$16,061,842.00
2/15/2012	2/24/2012	Def Interest	(\$18,450.00)	\$0.00	\$0.00	\$0.00	\$18,450.00	\$16,061,842.00
2/16/2012	9/24/2012	Late Fee	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$16,061,842.00
2/17/2012	3/5/2012	Loan Payment	\$305,978.00	\$305,978.00	\$0.00	\$0.00	\$0.00	\$16,061,842.00
2/17/2012	3/5/2012	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$16,061,842.00
2/17/2012	3/5/2012	Def Interest Payment	\$18,450.00	\$0.00	\$0.00	\$0.00	\$18,450.00	\$16,061,842.00
2/17/2012	9/24/2012	Loan Payment Reversal	(\$305,978.00)	(\$305,978.00)	\$0.00	\$0.00	\$0.00	\$16,061,842.00
2/17/2012	9/24/2012	Def Min Add Rent Rev	(\$3,465.00)	\$0.00	\$0.00	\$0.00	(\$3,465.00)	\$16,061,842.00
2/17/2012	9/24/2012	Def Interest Pay Rev	(\$18,450.00)	\$0.00	\$0.00	\$0.00	\$18,450.00	\$16,061,842.00
2/17/2012	9/24/2012	Loan Payment	\$324,428.00	\$324,428.00	\$0.00	\$0.00	\$0.00	\$16,061,842.00
2/17/2012	9/24/2012	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$16,061,842.00
2/22/2012	2/22/2012	Admin Fee	(\$45,736.14)	\$0.00	\$0.00	\$0.00	\$45,736.14	\$16,061,842.00
8/13/2012	8/29/2012	Loan Payment	\$915,743.00	\$324,428.00	\$591,315.00	\$0.00	\$0.00	\$15,470,527.00
8/13/2012	8/29/2012	Admin Fee Payment	\$48,186.00	\$0.00	\$0.00	\$0.00	\$48,186.00	\$15,470,527.00
8/13/2012	8/29/2012	Def Min Add Rental Pay	\$3,465.00	\$0.00	\$0.00	\$0.00	\$3,465.00	\$15,470,527.00
8/15/2012	8/27/2012	Admin Fee	(\$4,015.46)	\$0.00	\$0.00	\$0.00	(\$4,015.46)	\$15,470,527.00
8/15/2012	8/27/2012	Def Min Add Rental	(\$3,465.00)	\$0.00	\$0.00	\$0.00	(\$3,465.00)	\$15,470,527.00
8/15/2012	8/27/2012	Def Interest	(\$18,450.00)	\$0.00	\$0.00	\$0.00	\$18,450.00	\$15,470,527.00
9/24/2012	9/24/2012	Loan Payment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,470,527.00
9/24/2012	9/24/2012	Def Interest Payment	\$18,450.00	\$0.00	\$0.00	\$0.00	\$18,450.00	\$15,470,527.00
			<b>\$8,367,663.97</b>	<b>(\$15,470,527.00)</b>		<b>\$0.00</b>	<b>\$25,720.53</b>	<b>\$15,470,527.00</b>