

**California Infrastructure and Economic Development Bank
 Monthly Investment Transaction Report*
 Month Ending August 31, 2012**

I-BANK FUNDS

Sec. Type ⁽¹⁾	Transaction Date	Issuer	Maturity Date	Transaction Amount	Coupon Rate At Transaction Date	Effective Yield At Transaction Date
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PURCHASES REPORT

Nil Report

SALES/CALL REPORT

Nil Report

MATURITY REPORT

Nil Report

NON-I-BANK FUNDS

PURCHASES REPORT

Series 2005 B State School Fund Bond Revenue Fund	General Obligation Bonds	8/23/2012	Tarrant County Texas	7/15/2015	\$568,788.89	5.00%	0.398%
Series 2005 B State School Fund Bond Revenue Fund	General Obligation Bonds	8/31/2012	Metro, Oregon	6/1/2015	\$786,255.00	5.00%	0.355%

SALES/CALL REPORT

Series 2005 B State School Fund Bond Revenue Fund	Dreyfus Tax Exempt Cash Management Fund	8/23/2012	Dreyfus	Daily	\$568,788.89	N/A	0.01%
Series 2005 B State School Fund Bond Revenue Fund	Dreyfus Tax Exempt Cash Management Fund	8/31/2012	Dreyfus	Daily	\$786,255.00	N/A	0.01%

R. Cristia-Plant

**Roma Cristia-Plant
 Assistant Executive Director**

9/18/12

(Date)

Julianne Talbot

**Julianne Talbot
 Fiscal Unit Manager**

9/18/12

(Date)

¹ Purchases/sales by a money market fund manager or the Surplus Money Investment Fund administrator as part of the normal course of business to manage the investment fund are not included in this report.