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California Infrastructure and Economic Development Bank

BOARD MEETING NOTICE

Tuesday, January 25, 2011 – 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.
2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on December 14, 2010.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 11-01 approving an amended and restated indenture and an amended and restated loan agreement and certain additional documents in connection with the addition of a LIBOR-index based interest rate mode for and the anticipated tax reissuance of the California Infrastructure and Economic Development's Bank Variable Rate Demand Revenue Bonds (The Colburn School), Series 2008 which were initially issued for the benefit of The Colburn School to refinance an economic development facility in the City of Los Angeles, California.
5. Resolution No. 11-02 authorizing an extension of the term of the arbitrage compliance services contract with Bond Logistix LLC for two years, until February 28, 2013.

Non-Action Business.

Discussion Item.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Debra Otto, Executive Assistant, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.