



California Infrastructure and Economic Development Bank

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AMENDED BOARD MEETING NOTICE

Tuesday, May 24 – 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.
2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on April 26, 2011.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 11-09 approving the sale, issuance and delivery of tax-exempt 501(c)(3) revenue bonds for the benefit of The Broad Collection, a California nonprofit public benefit corporation or a limited liability corporation to be formed, the sole member of which will be The Broad Collection, in a par amount not to exceed \$150,000,000, to finance an economic development facility in the City of Los Angeles, California.
5. Resolution No. 11-10 approving an amended and restated indenture and an amended and restated loan agreement and certain additional documents in connection with the addition of a new index based interest rate setting mechanism and permitting the use of such mechanism without credit rating or credit facility support for bonds marketed to qualified institutional buyers in connection with the anticipated tax reissuance and remarketing of all or a portion of the outstanding California Infrastructure and Economic Development Bank Variable Rate Demand Revenue Bonds (Orange County Performing Arts Center) Series 2008A and Series 2008B, initially issued for the benefit of the Orange County Performing Arts Center, a California nonprofit public benefit corporation doing business as the Segerstrom Center for the Performing Arts, to refinance an economic development facility in the City of Costa Mesa, California.
6. ~~Resolution No. 11-11 approving an amended and restated indenture and an amended and restated loan agreement and certain additional documents in connection with the addition of a new index based interest rate setting mechanism and permitting the use of such mechanism without credit rating or credit facility support for bonds marketed to qualified institutional buyers in connection with the anticipated tax reissuance and remarketing of a portion of the California Infrastructure and Economic Development Bank Revenue Bonds (California Academy of Sciences, San Francisco, California) Series 2008A through Series 2008F, initially issued for the benefit of the California Academy of Sciences, a California nonprofit public benefit corporation, to finance and refinance an economic development facility in the City and County of San Francisco, California.~~

Discussion Item.

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jamie Fuentes, Office Technician, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.