



Arnold Schwarzenegger
Governor

California Infrastructure and Economic Development Bank

AMENDED BOARD MEETING NOTICE

Tuesday, March 23, 2010– 1:00 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

AGENDA

Board Members:

Dale E. Bonner

Chair

Secretary, Business,
Transportation and Housing
Agency

Bill Lockyer

State Treasurer

Ana J. Matosantos

Director

Department of Finance

Bill Leonard

Secretary, State and

Consumer Services Agency

D. Everett Rice

Governor's Appointee

Executive Director:

Stanton C. Hazelroth

Mailing Address:

P.O. Box 2830

Sacramento, CA 95812-
2830

Office Address:

980 9th Street, Suite 900
Sacramento, CA 95814

(916) 322-1399

(916) 322-6314 FAX

www.ibank.ca.gov

1. Call to Order and Roll Call.
2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on March 9, 2010.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 10-12 approving the sale, issuance and delivery of tax-exempt 501(c)(3) refunding bonds in an amount not to exceed ~~\$16,000,000~~ **\$16,200,000** to refund California Educational Facilities Authority Revenue Bonds (Pepperdine University) Series 1999A, initially issued for the benefit of Pepperdine University to finance an economic development facility that is comprised of facilities of a private university in Los Angeles County, California.
5. Resolution No. 10-13 approving the sale, issuance and delivery of tax-exempt "exempt facility" refunding bonds in an amount not to exceed \$50,000,000 to refund California Infrastructure and Economic Development Bank Refunding Revenue Bonds (Pacific Gas and Electric Company) Series 2005E, originally issued to refund bonds issued to finance economic development facilities that are comprised of air and water pollution control and sewage and solid waste disposal facilities at the Diablo Canyon Nuclear Power Plant owned and operated by Pacific Gas and Electric Company in San Luis Obispo County, California and at a power plant in Lake and Sonoma Counties, California currently owned and operated by Geysers Power Company, LLC.
6. Resolution No. 10-14 approving the sale, issuance and delivery of tax-exempt California Infrastructure and Economic Development Bank State School Fund Apportionment Lease Revenue Bonds in an amount not to exceed \$16,000,000 for the benefit of King City Joint Union School District to (1) refund a \$5,000,000 emergency appropriation made to the District from the State General Fund and (2) augment that emergency appropriation in the amount of \$8,000,000.

Discussion Item.

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Debra Otto, Executive Assistant, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.