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California Infrastructure and Economic Development Bank

BOARD MEETING NOTICE

Tuesday, February 26, 2008 – 1:30 p.m.
1001 I Street-Sierra Hearing Room, 2nd Floor*
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.
2. Executive Director's Report.

Consent Items:

3. Approve minutes from the meeting held on January 29, 2008.

Action Items:

4. Adopt resolution approving the sale, issuance and delivery of 501(c)(3) revenue bonds for The Walt Disney Family Museum, LLC or a related party (San Francisco) for an amount not to exceed \$75,000,000.

Other Business.

5. Presentation by Bob Feyer of Orrick, Herrington & Sutcliffe LLP: Due diligence requirements related to conduit financings.

Public Comment.

Adjournment.

* This meeting will also simultaneously be audio webcast at: <http://www.calepa.ca.gov/broadcast/>.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Roma Cristia-Plant no later than five calendar days before the meeting at (916) 322-1399.